### IN THE UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF TEXAS MARSHALL DIVISION

## FIRST AMENDED DOCKET CONTROL ORDER

It is hereby ORDERED that the following schedule is in effect until further order of this

#### Court:

Original Date	Amended Date	Event
February 6, 2023		*Jury Selection – 9:00 a.m. in Marshall, Texas
January 9, 2023		* If a juror questionnaire is to be used, an editable (in Microsoft Word format) questionnaire shall be jointly submitted to the Deputy Clerk in Charge by this date. <sup>1</sup>
January 5, 2023		*Pretrial Conference – 9:00 a.m. in <b>Marshall</b> , <b>Texas</b> before Judge Roy S. Payne
December 27, 2022		*Notify Court of Agreements Reached During Meet and Confer
		The parties are ordered to meet and confer on any outstanding objections or motions <i>in limine</i> . The parties shall advise the Court of any agreements reached no later than 1:00 p.m. three (3) business days before the pretrial conference.

<sup>&</sup>lt;sup>1</sup> The Parties are referred to the Court's Standing Order Regarding Use of Juror Questionnaires in Advance of *Voir Dire*.



Original Date	Amended Date	Event
December 27, 2022		*File Joint Pretrial Order, Joint Proposed Jury Instructions, Joint Proposed Verdict Form, Responses to Motions <i>in Limine</i> , Updated Exhibit Lists, Updated Witness Lists, and Updated Deposition Designations
December 19, 2022		*File Notice of Request for Daily Transcript or Real Time Reporting.  If a daily transcript or real time reporting of
		court proceedings is requested for trial, the party or parties making said request shall file a notice with the Court and e-mail the Court Reporter, Shawn McRoberts, at shawn_mcroberts@txed.uscourts.gov.
December 12, 2022		File Motions in Limine
2022		The parties shall limit their motions <i>in limine</i> to issues that if improperly introduced at trial would be so prejudicial that the Court could not alleviate the prejudice by giving appropriate instructions to the jury.
December 12, 2022		Serve Objections to Rebuttal Pretrial Disclosures
December 5, 2022		Serve Objections to Pretrial Disclosures; and Serve Rebuttal Pretrial Disclosures
November 21, 2022		Serve Pretrial Disclosures (Witness List, Deposition Designations, and Exhibit List) by the Party with the Burden of Proof



Original Date	Amended Date	Event
November 14, 2022		*Response to Dispositive Motions (including <i>Daubert</i> Motions). Responses to dispositive motions that were filed <u>prior</u> to the dispositive motion deadline, including <i>Daubert</i> Motions, shall be due in accordance with Local Rule CV-7(e), not to exceed the deadline as set forth in this Docket Control Order. <sup>2</sup> Motions for Summary Judgment shall comply with Local Rule CV-56.
October 31, 2022		*File Motions to Strike Expert Testimony (including <i>Daubert</i> Motions)
		No motion to strike expert testimony (including a <i>Daubert</i> motion) may be filed after this date without leave of the Court.
October 31, 2022		*File Dispositive Motions
		No dispositive motion may be filed after this date without leave of the Court.
		Motions shall comply with Local Rule CV-56 and Local Rule CV-7. Motions to extend page limits will only be granted in exceptional circumstances. Exceptional circumstances require more than agreement among the parties.
October 24, 2022		Deadline to Complete Expert Discovery
October 11, 2022		Serve Disclosures for Rebuttal Expert Witnesses
September 5, 2022		Deadline to Complete Fact Discovery and File Motions to Compel Discovery
September 12, 2022		Serve Disclosures for Expert Witnesses by the Party with the Burden of Proof

<sup>&</sup>lt;sup>2</sup> The parties are directed to Local Rule CV-7(d), which provides in part that "[a] party's failure to oppose a motion in the manner prescribed herein creates a presumption that the party does not controvert the facts set out by movant and has no evidence to offer in opposition to the motion." If the deadline under Local Rule CV 7(e) exceeds the deadline for Response to Dispositive Motions, the deadline for Response to Dispositive Motions controls.



Original Date	Amended Date	Event
August 23, 2022		Comply with P.R. 3-7 (Opinion of Counsel Defenses)
August 2, 2022		*Claim Construction Hearing – 9:00 a.m. in <b>Marshall, Texas</b> before Judge Roy S. Payne
July 19, 2022		*Comply with P.R. 4-5(d) (Joint Claim Construction Chart)
July 12, 2022		*Comply with P.R. 4-5(c) (Reply Claim Construction Brief)
July 5, 2022		Comply with P.R. 4-5(b) (Responsive Claim Construction Brief)
June 21, 2022		Comply with P.R. 4-5(a) (Opening Claim Construction Brief) and Submit Technical Tutorials (if any)
		Good cause must be shown to submit technical tutorials after the deadline to comply with P.R. 4-5(a).
July 21, 2022		Deadline to Substantially Complete Document Production and Exchange Privilege Logs
		Counsel are expected to make good faith efforts to produce all required documents as soon as they are available and not wait until the substantial completion deadline.
June 7, 2022		Comply with P.R. 4-4 (Deadline to Complete Claim Construction Discovery)
May 31, 2022	June 14, 2022	File Response to Amended Pleadings
May 17, 2022		*File Amended Pleadings
		It is not necessary to seek leave of Court to amend pleadings prior to this deadline unless the amendment seeks to assert additional patents.

(\*) indicates a deadline that cannot be changed without showing good cause. Good cause is not shown merely by indicating that the parties agree that the deadline should be changed.



### I. ADDITIONAL REQUIREMENTS

Mediation: While certain cases may benefit from mediation, such may not be appropriate for every case. The Court finds that the Parties are best suited to evaluate whether mediation will benefit the case after the issuance of the Court's claim construction order. Accordingly, the Court ORDERS the Parties to file a Joint Notice indicating whether the case should be referred for mediation within fourteen days of the issuance of the Court's claim construction order. As a part of such Joint Notice, the Parties should indicate whether they have a mutually agreeable mediator for the Court to consider. If the Parties disagree about whether mediation is appropriate, the Parties should set forth a brief statement of their competing positions in the Joint Notice.

<u>Motions:</u> For each motion, the moving party shall provide the Court with two (2) hard copies of the completed briefing (opening motion, response, reply, and if applicable, sur-reply), excluding exhibits, in D-three-ring binders, appropriately tabbed. All documents shall be single-sided and must include the CM/ECF header. These copies shall be delivered to the Court within three (3) business days after briefing has completed. For expert-related motions, complete digital copies of the relevant expert report(s) and accompanying exhibits shall be submitted on a single flash drive to the Court. Complete digital copies of the expert report(s) shall be delivered to the Court no later than the dispositive motion deadline.

<u>Indefiniteness:</u> In lieu of early motions for summary judgment, the parties are directed to include any arguments related to the issue of indefiniteness in their *Markman* briefing, subject to the local rules' normal page limits.

<u>Lead Counsel</u>: The Parties are directed to Local Rule CV-11(a)(1), which provides that "[o]n the first appearance through counsel, each party shall designate a lead attorney on the pleadings or otherwise." Additionally, once designated, a party's lead attorney may only be changed by the filing of a Motion to Change Lead Counsel and thereafter obtaining from the Court an Order granting leave to designate different lead counsel.

<u>Motions for Continuance:</u> The following excuses will not warrant a continuance nor justify a failure to comply with the discovery deadline:

- (a) The fact that there are motions for summary judgment or motions to dismiss pending;
- (b) The fact that one or more of the attorneys is set for trial in another court on the same day, unless the other setting was made prior to the date of this order or was made as a special provision for the parties in the other case;
- (c) The failure to complete discovery prior to trial, unless the parties can demonstrate that it was impossible to complete discovery despite their good faith effort to do so.

Amendments to the Docket Control Order ("DCO"): Any motion to alter any date on the DCO shall take the form of a motion to amend the DCO. The motion to amend the DCO shall include a proposed order that lists all of the remaining dates in one column (as above) and the proposed changes to each date in an additional adjacent column (if there is no change for a date the proposed date column should remain blank or indicate that it is unchanged). In other words, the DCO in the proposed order should be complete such that one can clearly see all the remaining



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