## IN THE UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF TEXAS MARSHALL DIVISION

AGIS SOFTWARE DEVELOPMENT LLC,  Plaintiff,  v.  HUAWEI DEVICE USA INC., et al.,  Defendants.	<pre> § § Civil Action No. 2:17-CV-513-JRG § (LEAD CASE) § § § § § § § § § § § § § § § § § § §</pre>	G
AGIS SOFTWARE DEVELOPMENT LLC,  Plaintiff,  v.  APPLE INC.,  Defendant.	<pre> § § S S Civil Action No. 2:17-CV-516-JRG § (CONSOLIDATED CASE) § § § § § § § § § § § § § § § § § § §</pre>	G

<u>DEFENDANT APPLE INC.'S MOTION TO STRIKE PORTIONS OF THE OPENING EXPERT REPORT OF MR. JOSEPH MCALEXANDER THAT RELY ON UNTIMELY DISCLOSED INFRINGEMENT THEORIES</u>



## TABLE OF CONTENTS

		<u>Pages</u>	3
I.	INTR	ODUCTION1	L
II.	FACTUAL BACKGROUND1		
III.	LEGAL STANDARD5		
	A.	Requirements For Infringement Contentions And Amendments Without Leave	5
	B.	Expert Reports May Not Introduce Theories Not Previously Disclosed In Infringement Contentions.	7
IV.	STATEMENT OF THE ISSUE TO BE DECIDED BY THE COURT7		
V.	ARGUMENT7		
	A.	The Amended Contentions Served After The McAlexander Report Were Improper And Cannot Retroactively Support Disclosure Of The New Infringement Theories Contained In The McAlexander Report	3
	B.	The New Theories of Infringement Introduced For The First Time In The McAlexander Report Should Be Stricken	)
VI.	CON	CONCLUSION13	

### TABLE OF AUTHORITIES

**Pages** Cases Anascape, Ltd. v. Microsoft Corp., Koninklijke KPN N.V. v. Samsung Elecs. Co., Mears Techs., Inc. v. Finisar Corp., Opal Run LLC v. C & A Mktg., Inc., Parallel Networks, LLC v. Abercrombie & Fitch, Realtime Data, LLC v. Packeteer, Inc., Sycamore IP Holdings LLC v. AT&T Corp., No. 2:16-CV-588-WCB, 2018 WL 1695231 (E.D. Tex. Apr. 6, 2018) ...... passim UltimatePointer, LLC v. Nintendo Co., Zix Corp. v. Echoworx Corp., 

## TABLE OF EXHIBITS

Exhibit Number	<u>Description</u>
Ex. 1	McAlexander Report Attachment A ('970 patent)
Ex. 2	McAlexander Report Attachment B ('055 patent)
Ex. 3	McAlexander Report Attachment D ('838 patent)
Ex. 4	November 2018 Contentions Ex. A ('970 patent)
Ex. 5	November 2018 Contentions Ex. B ('055 patent)
Ex. 6	November 2018 Contentions Ex. D ('838 patent)
Ex. 7	2018-05-18 Plaintiff's Rule 4-2 Disclosures
Ex. 8	2018-09-13 Transcript of Markman Hearing
Ex. 9	2018-05-18 Defendant's Rule 4-2 Disclosures
Ex. 10	Correspondence Between Counsel
Ex. 11	September 2018 Contentions Ex. A ('970 patent)
Ex. 12	September 2018 Contentions Ex. B ('055 patent)
Ex. 13	September 2018 Contentions Ex. D ('838 patent)
Ex. 14	September 2018 Contentions Cover Pleading
Ex. 15	November 2018 Contentions Cover Pleading

#### I. INTRODUCTION

On October 29, 2018, AGIS served a technical expert report ("the McAlexander report") that introduced three new theories of infringement that AGIS never before disclosed to Apple. In an apparent effort to justify introducing those new theories through its expert report, on November 12, 2018—two weeks *after* serving the report—AGIS served "amended infringement contentions" attaching claim charts nearly identical to those submitted with the McAlexander report. But those November 2018 amendments cannot remedy AGIS's failure to previously disclose its new infringement theories. Critically, AGIS's November 2018 infringement contentions were improper under Patent Rule 3-6(a) because they were untethered to any claim construction by the Court that was "unexpected or unforeseeable" during claim construction briefing, and furthermore, untimely. Because AGIS failed to timely disclose in its infringement contentions the three new infringement theories introduced in the McAlexander report, Apple respectfully requests that opinions in that report relating to the three new theories be stricken.

#### II. FACTUAL BACKGROUND

AGIS first served its Patent Rule ("P.R.") 3-1 Infringement Contentions on September 18, 2017. AGIS then served amendments to those contentions in February, April, and September 2018. AGIS failed to disclose any of the infringement theories described in Table 1, below, in any of those four sets of infringement contentions.

The Court issued its claim construction order on October 10, 2018. (Dkt. No. 205.) Fact discovery closed on October 26, 2018. (Dkt. No. 220 at 3.)

AGIS served the McAlexander report on October 29, 2018. That report introduced at least three new infringement theories that were not included in any of AGIS's previously served infringement contentions, as described below in Table 1.



# DOCKET

# Explore Litigation Insights



Docket Alarm provides insights to develop a more informed litigation strategy and the peace of mind of knowing you're on top of things.

# **Real-Time Litigation Alerts**



Keep your litigation team up-to-date with **real-time** alerts and advanced team management tools built for the enterprise, all while greatly reducing PACER spend.

Our comprehensive service means we can handle Federal, State, and Administrative courts across the country.

## **Advanced Docket Research**



With over 230 million records, Docket Alarm's cloud-native docket research platform finds what other services can't. Coverage includes Federal, State, plus PTAB, TTAB, ITC and NLRB decisions, all in one place.

Identify arguments that have been successful in the past with full text, pinpoint searching. Link to case law cited within any court document via Fastcase.

# **Analytics At Your Fingertips**



Learn what happened the last time a particular judge, opposing counsel or company faced cases similar to yours.

Advanced out-of-the-box PTAB and TTAB analytics are always at your fingertips.

### API

Docket Alarm offers a powerful API (application programming interface) to developers that want to integrate case filings into their apps.

#### **LAW FIRMS**

Build custom dashboards for your attorneys and clients with live data direct from the court.

Automate many repetitive legal tasks like conflict checks, document management, and marketing.

#### **FINANCIAL INSTITUTIONS**

Litigation and bankruptcy checks for companies and debtors.

## **E-DISCOVERY AND LEGAL VENDORS**

Sync your system to PACER to automate legal marketing.

