

Parallel tagged sequencing on the 454 platform

Matthias Meyer, Udo Stenzel & Michael Hofreiter

Max Planck Institute for Evolutionary Anthropology, Department of Evolutionary Genetics, Deutscher Platz 6, D-04103 Leipzig, Germany. Correspondence should be addressed to M.M. (mmeyer@eva.mpg.de).

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Parallel tagged sequencing (PTS) is a molecular barcoding method designed to adapt the recently developed high-throughput 454 parallel sequencing technology for use with multiple samples. Unlike other barcoding methods, PTS can be applied to any type of double-stranded DNA (dsDNA) sample, including shotgun DNA libraries and pools of PCR products, and requires no amplification or gel purification steps. The method relies on attaching sample-specific barcoding adapters, which include sequence tags and a restriction site, to blunt-end repaired DNA samples by ligation and strand-displacement. After pooling multiple barcoded samples, molecules without sequence tags are effectively excluded from sequencing by dephosphorylation and restriction digestion, and using the tag sequences, the source of each DNA sequence can be traced. This protocol allows for sequencing 300 or more complete mitochondrial genomes on a single 454 GS FLX run, or twenty-five 6-kb plasmid sequences on only one 16th plate region. Most of the reactions can be performed in a multichannel setup on 96-well reaction plates, allowing for processing up to several hundreds of samples in a few days.

INTRODUCTION

Rationale

Over the last three decades, Sanger sequencing¹ has been the dominant DNA sequencing technology in all areas of life sciences, used to retrieve individual sequences or to decipher entire genomes. Although the throughput of this technology has gradually increased over time, it has now been exceeded by recently developed next-generation sequencing technologies², such as 454 (Roche)³, Solexa (Illumina)⁴ and SOLiD (ABI). These technologies have increased the number of sequences obtained in a single run of a machine by several orders of magnitude, from mere hundreds to hundreds of thousands or even millions. Their superior efficiency in terms of both cost and time per sequenced nucleotide has not only spawned exploration in new sequencing fields, for example, ultra deep amplicon sequencing⁵ or paleogenomics⁶, but has also replaced Sanger sequencing in some of its ancestral domains, such as genome sequencing^{3,7} and serial analysis of gene expression⁸.

Among the next-generation sequencing technologies, 454 currently offers by far the highest read length, which is ~250 bp on the GS FLX platform, not far from the 700 bp achieved through routine Sanger sequencing. However, despite its comparatively low throughput, Sanger sequencing is still used for many everyday applications, for example, amplicon sequencing and the sequencing of DNA fragments, a few kilobases long by primer walking. One important reason for this lies in a conceptual difference between Sanger and 454 sequencing, which affects the number of samples that can be processed in parallel. Whereas in Sanger sequencing each sequence read is derived from a separate sequencing reaction, 454 uses emulsion PCR⁹ to amplify a pool of templates in a single reaction vessel before sequencing. Within one emulsion PCR, no information is retained about a sequence's sample origin. Thus, to process several samples in parallel, these must be kept in separate pools, physically subdivided from each other not only during library preparation, but also during bead-emulsion-amplification and sequencing. However, the 454 sequencing plate can only be divided into a maximum of 16 regions, each of which yields on average 3 Mb of sequence. In many cases, this amount of sequence

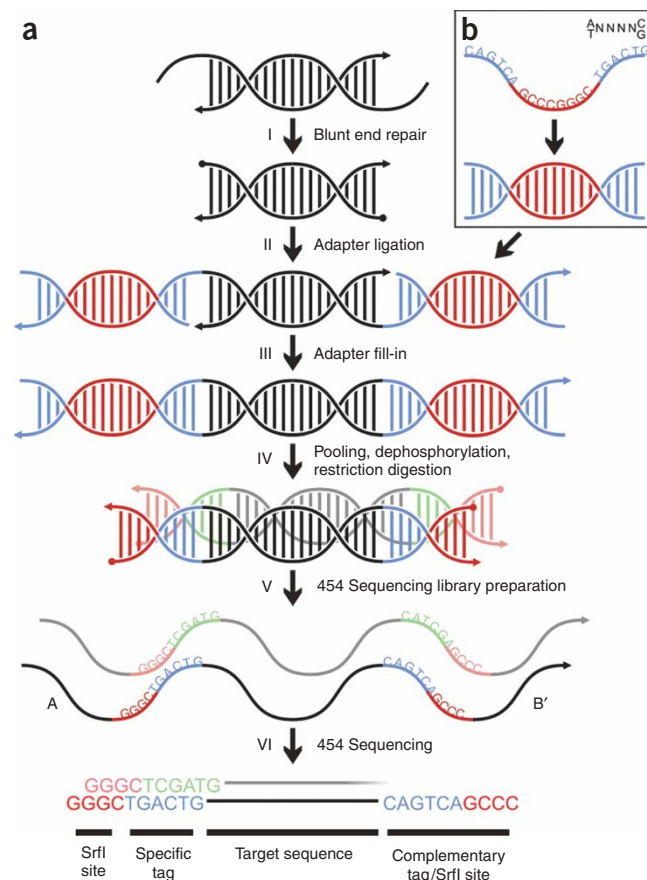
example, if a 6-kb plasmid is shotgun sequenced on one 16th GS FLX plate region, it will be covered 500-fold on average. If it were possible to retain information about the sample origin of the obtained sequence reads, the same capacity could be used to sequence 25 such plasmids to 20-fold coverage.

The method described here, called parallel tagged sequencing (PTS), allows for parallel sequencing large numbers of double-stranded DNA (dsDNA) samples on the 454 platform¹⁰. This is achieved by barcoding each sample with a specific sequence tag. After pooling the tagged DNA samples, library preparation and sequencing, the tag sequences are used to identify each sequence's sample origin. The protocol (illustrated in **Fig. 1**) begins by blunt-end repairing each sample in separate reactions. Subsequently, barcoding adapters are ligated to both ends of the molecules. These adapters comprise single self-hybridized oligos containing a sequence tag and an *SrfI* restriction site. After ligation, the resulting single-strand nicks are removed by fill-in using a strand displacing polymerase. The barcoded samples are then quantified and pooled in ratios reflecting the desired relative sequence representation. After dephosphorylation, half of the adapter is cut off using *SrfI*¹¹, a rare cutting restriction enzyme with restriction sites approximately every 150 kb in the human genome. *SrfI* leaves 5' phosphates for the ligation of universal 454 adapters during sequencing library preparation. The dephosphorylation step excludes unreacted molecule ends from sequencing.

PTS offers several important features providing both efficient use of sequencing resources and high data reliability. First, all reactions are completed with ~100% efficiency, ensuring highly homogeneous sequence representation among samples. Second, background sequences without a sequence tag are efficiently excluded from sequencing by dephosphorylation in conjunction with the use of a restriction enzyme. The *SrfI* restriction site produces a run of Gs before the tag and immediately adjacent to the key sequence used by the 454 system for quality controls. As the last nucleotide of this key is also Gua, all nucleotides remaining from the *SrfI* restriction site are inserted within a single flow cycle

PROTOCOL

Figure 1 | Overview of the tagging protocol. (a) Each DNA sample is blunt-end repaired (I, Steps 2–8), before sample-specific barcoding adapters are ligated to both ends of the molecules (II, Steps 9–13). Nicks resulting from the ligation are removed by strand displacement with *Bst* polymerase (III, Steps 14–16). The barcoded samples are pooled in equimolar ratios and unligated molecule ends are excluded from sequencing through dephosphorylation and restriction digestion (IV, Steps 18–25). A single-stranded 454 sequencing library is prepared from the sample pool; this includes the blunt-end ligation of universal 454 adapters to the template molecules and isolation of correctly ligated molecules as single strands (V, Step 26). After sequencing (VI, Steps 27 and 28) the sequence reads are sorted according to their tag sequences (Step 29). Before downstream data processing, the sequence tags are removed from the 5' ends and, if applicable, the 3' ends of the reads. (b) Barcoding adapters comprise single self-hybridized palindromic oligonucleotides, carrying an *SrfI* restriction site in the middle (GGCCGGGC), a sequence tag at the 3' end and the reverse complementary tag sequence at the 5' end. Each sequence tag may start with either an A or T, followed by several freely chosen nt, and ends in C or G. No homopolymers are allowed within the tag sequence.



sequence. Third, the tag design is particularly robust to sequencing errors in and around homopolymers, which are known to be the most common errors in 454 sequencing. In our experience, ~97% of the sequences can be assigned to their sample origin with an extremely low false-assignment rate. Finally, the protocol is optimized for reaction setup using multichannel pipettes and a 96-well plate format, minimizing the time required for setup.

Applications of PTS

In existing 454 applications, physical subdivision of the 454 sequencing plate is frequently used to process up to 16 different samples in one run. As this requires covering the sequencing plate with a gasket, the overall number of sequences retrieved from one run is reduced by half (Table 1). Using PTS instead of physical subdivision for such applications immediately doubles the sequencing throughput. Moreover, as theoretically an unlimited number of tags can be produced, PTS overcomes any limitation on the number of samples that can be processed in parallel. In principle, PTS can be applied to all types of double-stranded nucleic acid samples, allowing an efficient switch from Sanger to 454

sequencing. We are currently using PTS particularly for two sequencing applications, which are discussed below.

Shotgun sequencing contiguous DNA segments. Owing to its high throughput and the absence of microbial subcloning, the 454 technology enables faster and cheaper shotgun sequencing compared to the Sanger methodology. Using PTS, this power can be fully exploited for parallel sequencing contiguous DNA segments

TABLE 1 | Sequencing throughput of the GS 20 and GS FLX platforms. 454 Sequencing plates can physically be subdivided into a minimum of two and a maximum of 16 regions. When using 16 plate regions, roughly half of the output is lost, as parts of the plate are covered with a gasket. In contrast, PTS allows for sequencing hundreds of samples in parallel without requiring physical subdivision, thereby retaining the maximum throughput.

Sequencing platform	GS 20			GS FLX		
Average read length	~ 100 bp			~ 250 bp		
Plate region	1/16th	1/4th	1/2	1/16th	1/4th	1/2
Reads per region	6,300	33,000	100,000	12,000	70,000	210,000
Base pairs per regions	630 kb	3.3 Mb	10 Mb	2.88 Mb	16.8 Mb	50.4 Mb
Base pairs per plate	10 Mb	13.2 Mb	20 Mb	46 Mb	67 Mb	101 Mb

Number of samples per plate region that can be processed in parallel using PTS

17 kb segments, for example, mtDNA genomes (shotgun sequenced, average 20-fold coverage)	2	10	29	8	49	148
6 kb segments, for example, plasmids (shotgun sequenced, average 20-fold coverage)	5	28	83	24	140	420
PCR products (<100/250 bp length, average 40-fold coverage)	158	825	2,500	300	1,750	5,250

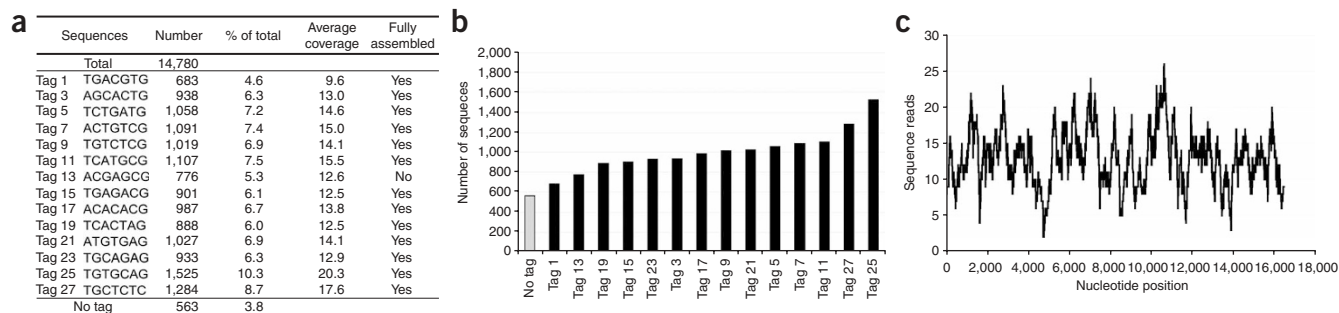


Figure 2 | PTS of 14 complete human mtDNA genomes (~16.5 kb) on a small GS FLX plate region to on average 14-fold coverage. The mtDNA genomes were amplified in two overlapping long-range PCRs as described previously¹⁰. The long-range PCR products were then quantified, pooled in equimolar ratios and nebulized. Between 100 and 200 ng of each sample were used as templates for the tagging reactions using barcoding adapters with 7-bp sequence tags differing by at least three substitutions. From 40 barcoding adapters that had been synthesized and diluted in a single batch in order from 1 to 40, no immediate neighbors were used to obtain full power for detecting cross-contamination among barcoding adapters. After barcoding, the samples were pooled in equal mass ratios. (a) Table of sequencing results showing the number of sequences and coverage obtained for each sample. As a result of inaccuracies in quantification or pipetting when pooling the long-range PCR products, one sample exhibited uncovered positions. These could be filled-in by deeper sequencing or single Sanger reads. No sequences with sequence tags from unused barcoding adapters were observed, indicating no detectable presence of cross-contamination among the barcoding adapters and the absence of sequencing errors potentially leading to false assignment of sequences to their sample origin. Thus, the best estimate of the false-assignment frequency in this experiment is zero. (b) Bar chart visualizing the sequence representation among samples, ordered from lowest to highest. (c) Exemplary coverage plot for one of the mitochondrial genomes (tag 23).

from numerous samples, such as plasmids or target regions pre-amplified by long-range PCR (see ref. 10, Fig. 2). For example, when sequencing is performed on the new 454 GS FLX platform, up to 300 complete mitochondrial genomes or a comparable number of nuclear DNA fragments of similar length (~17 kb) can theoretically be sequenced to 20-fold coverage in parallel in a single run (see Table 1). In this way, population data produced by re-sequencing can be obtained with unprecedented speed. In contrast to Sanger-based primer walking approaches, shotgun sequencing long-range PCR products does not require *a priori* sequence information for designing sequencing primers and saves time and costs for setting up individual PCRs and sequencing reactions.

Sequencing pooled amplicons. This application is useful when short sequences within the 454 read length limit are desired, as in population studies using ancient DNA or DNA from museum specimens. As 454 sequence reads stem from single template molecules, miscoding base damage and contamination can be readily identified without microbial subcloning of the PCR products. This allows for cost- and time-efficient sequencing of pooled amplicons from multiple samples, while retaining the highest standards in ancient DNA and museum research^{12,13}. Phylogenetic and population genetic studies are also increasingly performed using multiple short nuclear sequences, totaling from a few to 30 kb of sequence¹⁴⁻¹⁶. In such applications, complete data sets for whole species groups as well as large population samples could be obtained in either a single or partial 454 run. In addition to low coverage sequencing of many pooled amplicons, PTS can be used for deep sequencing fewer amplicons in parallel.

Comparison to other barcoding methods

Although other methods for barcoding and sample multiplexing on the 454 platform have been previously introduced, these methods are limited to the parallel sequencing of PCR products. In contrast,

all types of dsDNA samples. It is also the only currently available method for barcoding shotgun DNA libraries and pooled PCR products.

The previously reported barcoding methods used 5'-tagged PCR primers to distinguish PCR products derived from different sources¹⁷⁻¹⁹. The universal 454 adapter sequences were either included as additional 5'-tails or added in the regular 454 library preparation process. This approach is simple, quick and efficient for sequencing short (<250 bp) homologous PCR products from different samples, because combinations of tagged forward and reverse primers can be used to barcode a large number of samples. However, when dealing with many different targets, this approach becomes cost-prohibitive and prone to confusion, because sets of primers must be synthesized for each target under study, and the primers must be added separately both to each PCR and the corresponding control reaction. PTS is preferable in this case, as it is suitable for simultaneously barcoding a pool of PCR products. It does not require changes to the experimental design of existing PCR applications and provides the flexibility of choosing the sequencing strategy after amplification. Furthermore, because they consist only of single short self-hybridized oligos, barcoding adapters for PTS are cheap to synthesize and can be reused in subsequent experiments.

Another method has recently been introduced for parallel sequencing small RNAs²⁰. It involves stepwise single-stranded ligation of universal adapters to both ends of the RNA molecules. Barcoding is then achieved by re-amplification with tagged PCR primers. Although this method may be suitable for barcoding small RNAs, the protocol is very complex and has yet to be applied to dsDNA samples.

Limitations of the method

One limitation of the method arises through the use of a restriction enzyme. With its GC-rich 8 bp recognition sequence, *SrfI* is a rare cutter in mammalian genomes, with restriction sites approximately

often in GC-rich bacterial genomes. As the 454 universal adapters are added after the *SrfI* restriction step, only sequence coverage immediately around an *SrfI* site is lost, and gaps can be filled with single Sanger sequence reads. If sequencing templates are known to contain *SrfI* sites, it is possible to enzymatically methylate all *SrfI* sites before adapter ligation using CpG methyltransferase according to the supplier's protocol (<http://www.neb.com>). Owing to the inability of *SrfI* to cut CpG methylated restriction sites, this should effectively mask all restriction sites, thereby eliminating restriction occurring within template molecules.

Another important issue is the quality of the resulting sequences. With regard to substitutional errors, well above 99.99% accuracy was consistently reported for shotgun consensus sequences on the GS 20 platform^{3,10,21,22}, and 99.92% were estimated for single reads in a recent study²³. However, single base pair insertions and deletions (indels) occur with considerable frequency both within and around homopolymer regions, often persisting even at high coverage. In shotgun consensus sequences of human mitochondrial genomes¹⁰, we recently observed indel errors at a frequency of 0.27%, although previous estimates from shotgun consensus sequences were about ten times lower^{3,21,22}. However, all current estimates should be considered with caution, as the error rate varies among different versions of the 454 assembly programs newbler and runMapper (see ref. 21, and M.M., unpublished data), and may also differ among runs. As single base pair indels can be identified as frame-shift mutations in coding sequences or by comparison to closely related sequences, they usually have no practical impact on sequence usability.

Experimental design

Several points should be considered before large-scale sequencing projects are performed using PTS.

Sample requirements. In principle, every double-stranded nucleic acid sample with natural 5'-ends (hydroxyl or phosphate) is a suitable template for parallel sequencing using PTS. However, there are upper and lower limits on template size. The upper limit is defined by the 454 process, as the maximum read lengths obtained on the GS 20 and GS FLX platforms are ~100 and 250 bp, respectively. In addition, fragments of 800 bp or more amplify poorly in emulsion PCR. Adequate fragment length distributions, for example, for shotgun sequencing, can be achieved by DNA shearing. The lower size limit is introduced through the SPRI bead purification steps in the PTS protocol. SPRI bead purification²⁴ is quick and efficient, but does not recover molecules < 80–100 bp. If shorter molecules need to be sequenced (50–100 bp), all SPRI purification steps can be replaced by MinElute Spin column purification (Qiagen), using the same elution volumes and buffers without additional changes.

The minimal material requirements for PTS are very low. As 454 sequencing is possible from picogram amounts of DNA²⁵, and there are no significant losses in the tagging protocol, <1 ng of initial material per sample is theoretically sufficient. However, the sequence representation of each barcoded sample depends on its relative concentration in the sample pool, and is thus affected by the accuracy of DNA quantification. For optimal results, we recommend measuring DNA concentration after barcoding (Step 18). This strategy requires at least 100 ng of initial material for Pico-

be measured and adjusted before barcoding (after Step 1). Although requiring very little material, the latter strategy yields less homogeneous sequence representation, as handling variation may cause different recoveries during the purification steps. For shotgun sequencing long-range PCR products, we generally recommend using long-range PCR kits from Roche (Expand Long-Range dNTPack, Expand 20kbPlus PCR Systems), which in our hands yield superior results as compared with other suppliers.

Choosing a tag length. To avoid falsely assigning sequences to their respective samples, not all possible tags of a certain length should be used, as single substitutions attributable to sequencing errors could convert one tag into another. A tag length of 6 nt produces only 72 different tags that are at least two substitutions apart, and 21 different tags that are at least three substitutions apart. These numbers are 173 and 52 for 7-nt tags, and 475 and 130 for 8-nt tags, respectively. With a minimal distance of two substitutions between 6-nt tags, we previously estimated a false-assignment rate of ~0.35% on the GS 20 platform¹⁰. Using the new GS FLX platform and 7-nt tags, this number drops to 0.03% at a minimal distance of two, and <0.01% at a minimal distance of three substitutions, respectively (M.M., unpublished data). However, these numbers should be considered as rough estimates only, as they may vary among runs and with the purity of oligos. We recommend independently estimating the false-assignment rate in each experiment (see **Box 1** and QUALITY CONTROL, below). Since on the GS FLX platform the read length has increased to ~250 bp compared with 100 bp on the previous GS 20 system, tag lengths of 7 or 8 nt do not significantly reduce the amount of usable sequence data obtained by PTS, but provide the opportunity to sequence hundreds of samples in parallel at extremely low false-assignment rates.

Coverage requirements and sequencing strategy. An issue that requires careful evaluation before PTS is begun is the amount of sequence coverage required. For shotgun sequencing, in our experience 10- to 20-fold average coverage is sufficient for re-sequencing mono-allelic sequences, such as mitochondrial genomes. Indel sequencing errors around homopolymers can be eliminated by comparison to a reference sequence. If no closely related sequences are available for comparison, higher sequence coverage (~30-fold) is preferred for obtaining sequences with a low indel rate. If nuclear sequences with two potential alleles are sequenced, higher coverage is necessary to ensure that both alleles are detected in heterozygous samples. In general, the coverage requirements must be chosen according to the specific needs of a study.

While estimating the coverage requirements for a study, it is important to understand that sequence representation is approximately normally distributed among samples. Whereas most samples will be covered by the desired number of sequence reads, a few samples will be covered higher or lower. For samples quantified after barcoding (see SAMPLE REQUIREMENTS, above), we usually observed at maximum ~50% deviation from the mean coverage (**Fig. 2** and M.M., unpublished data). This can be compensated for with either higher coverage sequencing *a priori*, or by subsequently filling in sequences from under-represented samples in an additional run on a small plate region. For large-scale projects, where one or several full runs will be completed, the sequencing resources can be optimally exploited by initially

BOX 1 | ESTIMATING THE FALSE-ASSIGNMENT FREQUENCY

The reliability of PTS should be independently evaluated in each experiment. This can be achieved by estimating the false-assignment frequency, that is, the frequency at which false assignment of sequences to their sample origin is expected, based on the occurrence of sequence reads that carry tag sequences from unused barcoding adapters. The ability to detect false assignment improves as the number of barcoding adapters that remain unused in an experiment increases.

$$\text{False-assignment frequency} = \frac{F}{T} \times \frac{N}{A-N}$$

F, Number of sequences carrying tags from unused barcoding adapters

T, Total number of sequence reads obtained in the experiment

N, Total number of barcoded samples that were sequenced in parallel

A, Total number of barcoding adapters within the chosen category that have actually been synthesized (e.g., 52 if all 7-bp tags differing by at least three substitutions were synthesized)

The formula is based on the assumption that all tags can be converted into one another with the same probability. It is a composite estimate of false assignment that occurs due to sequencing errors and cross-contamination of barcoding adapters during synthesis and dilution. It does not consider the possibility that cross-contamination is introduced while preparing samples for PTS or setting up the blunt-end repair and ligation reactions (Steps 1–10) and is unlikely to detect punctual contamination. Thus, careful pipetting is strongly advised.

region. Subsequently, samples can be re-pooled according to the observed sequence representation, thereby guaranteeing optimal sequence representation among samples during the large-scale sequencing phase.

Quality control. Finally, as the assignment of tags to the correct sample source is critical, some quality control should be performed. The two major factors leading to false assignment of sequences are cross-contamination of barcoding adapters and sequencing errors. By testing a subset of barcoding adapters in a small-scale experiment before large-scale adoption of PTS, it is possible to monitor whether cross-contamination of adapters occurred during synthesis or dilution. If cross-contamination goes undetected, misassignment of sequences will occur. Moreover, in such a small-scale preliminary experiment, the occurrence of tag sequences from unused adapters can be monitored and used to estimate the false-assignment rate due to sequencing errors and/or errors occurring during oligo synthesis. By randomly omitting a small subset of barcoding adapters used in a

study, the same quality control is advised for every experiment using PTS (**Box 1**). As all molecules carry sequence tags on both ends, another independent, albeit less stringent, quality check can be performed by comparing the 5' and 3' tag sequences in reads where the ends of molecules have been reached. The repeated occurrence of identical false tag pairs indicates that cross-contamination persists among barcoding adapters or was introduced during pipetting. It should be noted, however, that the identification of 3' tag sequences is less reliable due to the higher sequencing error rate near the ends of reads and possible misidentification of 3' adapter sequence starting points. In addition, for many samples with relatively long mean fragment sizes, such as shotgun libraries, the majority of sequences will terminate before the end of the molecule and the 3' adapter are reached.

When combining PTS with physical separation of the sequencing plate, avoid sequencing different libraries containing the same sequence tags on neighboring regions, as occasionally leakage of sequencing beads occurs.

MATERIALS

REAGENTS

- T4 DNA polymerase (Fermentas, cat. no. EP0062)
- T4 polynucleotide kinase (Fermentas, cat. no. EK0032)
- T4 ligase (Fermentas, cat. no. EL0331), including 50% PEG-4000 solution and 10× ligation buffer
- Bst DNA polymerase, large fragment (NEB, cat. no. M0275S), including 10× ThermoPol buffer
- Calf-intestine phosphatase (NEB, cat. no. M0290S), including 10× NEBuffer 3
- SrfI restriction enzyme (Stratagene, cat. no. 501064), including 10× universal buffer
- 10× Buffer Tango (Fermentas, cat. no. BY5)
- ATP (Fermentas, cat. no. R0441), 100 mM stock solution
- dNTPs (GE Healthcare, cat. no. US77119-500UL), 25 mM each
- BSA (Sigma-Aldrich, cat. no. B4287), powder for preparation of a 10 mg ml⁻¹ stock solution in water
- Water, HPLC-grade (Sigma, cat. no. 270733)
- Absolute ethanol (Merck, cat. no. 1.00983.2500)
- TE buffer (many suppliers or self-made); 10 mM Tris-HCl, 0.1 mM EDTA, pH 8.0
- EB buffer (supplied with MinElute PCR Purification kit); 10 mM Tris-HCl, pH 8.5

- Ethidium bromide (Sigma, cat. no. 46067), 1% solution **! CAUTION** Mutagen and potential carcinogen.
- TBE electrophoresis buffer (Sigma, cat. no. 51309), 10× concentrate
- MinElute PCR purification kit (Qiagen, cat. no. 28006)
- PicoGreen dsDNA quantitation reagent (Invitrogen, cat. no. P11495)
- Oligonucleotides (Metabion), desalted, lyophilized. Sequences for sets of barcoding oligos with 6–8-nt tags are available in **Supplementary Table 1** online (see also REAGENT SETUP) **▲ CRITICAL** Basic post-synthesis purification (desalting) is sufficient. Additional purifications, such as HPLC or PAGE, increase the risk of cross-contaminating oligonucleotides. The oligos should be synthesized on larger scales to suffice for several rounds of PTS.
- AMPure SPRI PCR purification kit (Agencourt, cat. no. 000130)
- GS DNA Library Preparation Kit (Roche, cat. no. 04852265001), including nebulizers and nebulization buffer **▲ CRITICAL** Only 10 nebulizers and 20 ml nebulization buffer are supplied. Additional nebulizers can be obtained from Graham-Field (cat. no. BF61402). Nebulization buffer consists of 53.1% glycerol, 37 mM Tris-HCl, 5.5 mM EDTA, pH 7.5 (ref. 3).

EQUIPMENT

- 96-Well PCR plates
- Multichannel reagent basin (e.g., Thermo Scientific, cat. no. 9510027)
- Filter tips

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