

Retina CI Review

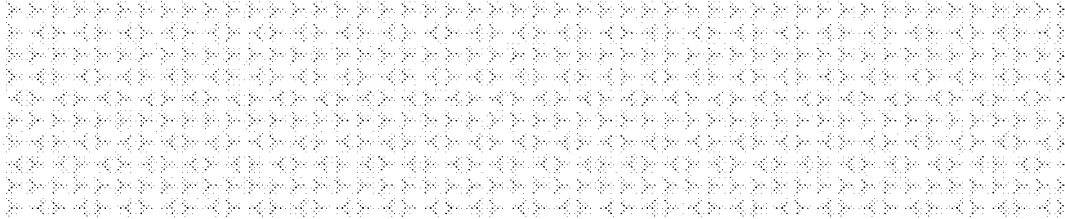
February 2019

Novartis Exhibit 2167.001
Regeneron v. Novartis, IPR2021-00816

Agenda

1. Retina Landscape
2. Aflibercept (Regeneron)
3. Ranibizumab (Roche/Genentech)
4. Abicipar (Allergan)
5. Conbercept (Kanghong)
6. Retina Biosimilar Landscape

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Retina Landscape

Novartis Exhibit 2167.003
Regeneron v. Novartis, IPR2021-00816

Competition generating interest outside “ability to dry”

NVS

Market Reception

Key Data and Timing

Company Product

Regeneron	Eylea	<ol style="list-style-type: none"> VIEW extension: Q12 Y2 PDUFA Aug '18 ARIES Ph4: Early vs late T&E with fixed Q12 arm, readout 1H 2019 DR Indication PDUFA May 13, 2019 Pre-filled syringe launch later in 2019 after 1H19 resubmission of Prior-Approval Supplement More concentrated dose 	<ol style="list-style-type: none"> Facilitates T&E adopters
Genentech	Port Delivery System	<ol style="list-style-type: none"> LADDER Ph2: median 15 months between refills, Ph3 initiated, first readouts throughout 2019 PANDA Ph3: Q12 and Q8 fixed dosing results expected 2H 2019 	<ol style="list-style-type: none"> Addressing largest unmet need from the market, game-changing innovation
Chengdu Kanghong	Conbercept		<ol style="list-style-type: none"> Access to broader patient population Now just as convenient as Lucentis
Roche	Faricimab (RG7716)	AVENUE / STAIRWAY Ph2: Hth RBZ 36w endpoint with extended durability	<ol style="list-style-type: none"> Non-contender without significant BCVA superiority
Allergan	Abicipar Pegol (DARPin)	CEDAR / SEQUOIA Ph3: Q12 fixed dosing possible but poor efficacy and >15% inflammation	<ol style="list-style-type: none"> Inflammation rates unsustainable without reformulation

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Retina Landscape Estimated Approval Timeline

Key Competitors
 Anti-VEGFs
 PDGFs (single/ combination)
 Steroids
 Exploratory MOA

2018 2019 2020 2021 2022 2023 2024 2025



Last Update: Feb19

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