

Prepared for: Shannon Coffey

Acquirer Information

Name: Sun
Pharmaceutical
Industries Ltd

Ticker: SUNP IN Equity

Industry: Medical-Drugs

Country: INDIA

Target Information

Name: Ranbaxy
Laboratories Ltd

Ticker: RBXY IN Equity

Industry: Medical-Drugs

Country: INDIA

Important Dates

Announced Date: 04/06/2014

Completion Date: 09/02/2015

Details

Status: Completed

Nature of Bid: Friendly

Percent Owned: 0.0%

Percent Sought: 100.0%

Deal Price: N/A

Gross Spread: N/A

Payment Type: Stock

Cash Terms (per Sh): N/A

Termination Fees

Currency: INR

Announced Value: 246.7 Bln

Final Value: 356.2 Bln

Net Debt: 50.5 Bln

Role	Advisers	Fee
Acquirer Financial Adviser	Citi	
Acquirer Financial Adviser	Evercore Partners Inc	
Acquirer Financial Adviser	Sr Batliboi & Co	
Target Financial Adviser	GCA Corp	
Target Financial Adviser	Goldman Sachs	
Target Financial Adviser	ICICI	
Acquirer Legal Adviser	Crawford Bayley & Co	
Acquirer Legal Adviser	SH Bathiya & Co	
Acquirer Legal Adviser	Shearman & Sterling LLP	
Target Legal Adviser	Amarchand Mangaldas & Suresh A Shroff	
Target Legal Adviser	Davis Polk & Wardwell	
Target Legal Adviser	Hogan Lovells US LLP	
Target Legal Adviser	Luthra & Luthra Law Offices	
Target Legal Adviser	Morgan Lewis & Bockius LLP	
Acquirer Legal to Financial Adviser	Weil Gotshal & Manges LLP	
Target Legal to Financial Adviser	Sullivan & Cromwell	

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India Infoline: Sun Pharma unit raises stake in PJSC Biosintez, Russia

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Approval By	Date	Date Type	State	Status
High Court	03/09/2015	Effective		Approved
Competition Commission	12/08/2014	Effective		Approved
HSR: Hart-Scott-Rodino	10/15/2014	Effective		Early termination
Acquirer Board of Directors	04/06/2014	Effective		Approved
Target Board of Directors	04/06/2014	Effective		Approved
FTC: Federal Trade Commission	01/30/2015	Effective		Approved