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# (54) SYSTEM AND METHOD FOR PROVIDING AN INTELLIGENT MULTI-STEP DIALOG WITH A USER

(75) Inventors: Raya Fratkina, Hayward, CA (US);

Monica Anderson, San Jose, CA (US); Mark A. Angel, Cupertino, CA (US); Max Copperman, Santa Cruz, CA (US); Scott B. Huffman, Redwood City, CA (US); David Kay, Los Gatos, CA (US); Robert Stern, Cupertino, CA (US)

(73) Assignee: Consona CRM Inc., Indianapolis, IN

(US)

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- (51) **Int. Cl.**

 G06F 17/00
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 (2006.01)

- (52) U.S. Cl. ...... 706/45; 707/3; 707/104.1

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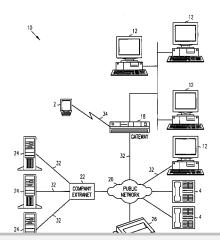
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Primary Examiner—Michael B Holmes (74) Attorney, Agent, or Firm—Ice Miller LLP

#### (57) ABSTRACT

A method and system are disclosed for retrieving information through the use of a multi-stage interaction with a client to identify particular knowledge content associated with a knowledge map. The present invention is an application program running on a server accessed via the world-wide web or other data network using standard Internet protocols, a web browser and web server software. In addition to an automated portion, the present invention allows a human dialog designer to model the way the system elicits information, giving a human feel to the dialog and a better customer experience. In operation, users start a dialog by directing their web browser to a designated web page. This web page asks the user some initial questions that are then passed to a dialog engine. The dialog engine then applies its methods and algorithms to a knowledge map, using dialog control information\ and the user's responses to provide feedback to the user. The feedback may include follow-up questions, relevant documents, and instructions to the user (e.g., instructions to contact a human customer service representative). This dialog engine response is rendered as a web page and returned to the user's web browser. The user can then respond further to the followup questions he or she is presented, and the cycle repeats. The invention can be implemented so that it can interact with customers through a wide variety of communication channels including the Internet, wireless devices (e.g., telephone, pager, etc.), handheld devices such as a Personal Data Assistant (PDA), email, and via a telephone where the automated system is delivered using an interactive voice response (IVR) and/or speech-recognition system.

#### 15 Claims, 19 Drawing Sheets





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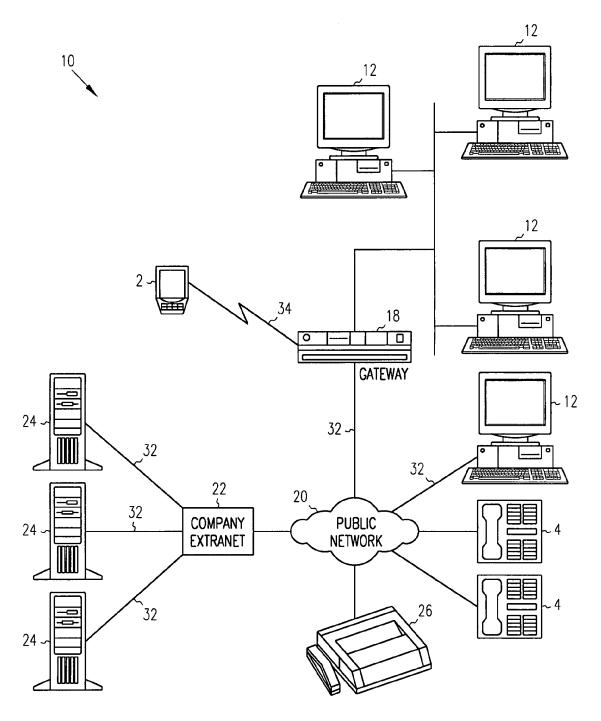


FIG. 1



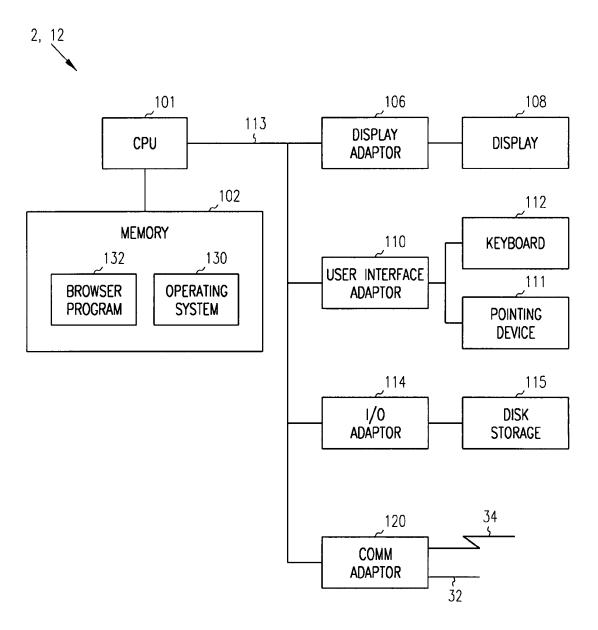


FIG. 2

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