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# UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF CALIFORNIA

BELL NORTHERN RESEARCH, LLC,

Plaintiff,

v.

LG ELECTRONICS INC., LG ELECTRONICS U.S.A., INC., and LG ELECTRONICS MOBILE RESEARCH U.S.A., LLC,

Defendants.

Case No. 3:18-CV-2864-CAB-BLM

SCHEDULING ORDER REGULATING DISCOVERY AND OTHER PRETRIAL PROCEEDINGS

On January 21, 2020, District Judge Cathy A. Bencivengo issued an Order governing claim construction, after which the parties contacted chambers in compliance with this Court's May 29, 2019 Case Management Order (Dkt. No. 38). On January 30, 2010, the parties submitted a proposed scheduling order, as requested by District Judge Bencivengo during the hearing on claim construction. Accordingly, the Court sets the remaining pretrial dates and deadlines as follows:

- 1. Counsel shall refer to Judge Bencivengo's Chambers Rules for Civil Cases, which is accessible via the Court's website at <a href="https://www.casd.uscourts.gov">www.casd.uscourts.gov</a>.
- 2. All fact discovery shall be completed by all parties on or before **April 17. 2020**. "Completed" means that all discovery under Rules 30-36 of the Federal Rules of Civil Procedure, and discovery subpoenas under Rule 45, must be initiated a sufficient period of time in advance of the cut-off date, so that it may be completed by the cut-off date, taking into account the times for service, notice, and response as set forth in the Federal Rules of Civil Procedure.

Counsel shall promptly and in good faith meet and confer with regard to all



Civil Local Rule 26.1(a). All discovery motions must be filed within 30 days of the service of an objection, answer or response which becomes the subject of dispute or the passage of a discovery due date without response or production, and only after counsel have met and conferred and have reached impasse with regard to the particular issue. The Court's procedures for resolving discovery disputes are set forth in Magistrate Judge Barbara L. Major's Civil Chambers Rules, which are posted on the Court's website. A failure to comply in this regard will result in a waiver of a party's discovery issue. Absent an order of the court, no stipulation continuing or altering this requirement will be recognized by the court.

3. Plaintiff(s) (or the party(ies) having the burden of proof on any claim) shall serve on all parties a list of experts whom that party expects to call at trial on or before **April 17, 2020**. Defendant(s) (or the party(ies) defending any claim, counterclaim, crossclaim, or third-party claim) shall serve on all parties a list of experts whom that party expects to call at trial on or before **April 17, 2020**. On or before **May 8, 2020**, any party may supplement its designation in response to any other party's designation, so long as that party has not previously retained an expert to testify on that subject. Expert designations shall include the name, address, and telephone number of each expert, and a reasonable summary of the testimony the expert is expected to provide. The list shall also include the normal rates the expert charges for deposition and trial testimony.

The parties must identify any person who may be used at trial to present evidence pursuant to Rules 702, 703 or 705 of the Federal Rules of Evidence. This requirement is not limited to retained experts.

Please be advised that failure to comply with this section or any other discovery order of the Court may result in the sanctions provided for in Fed. R. Civ. P. 37, including a prohibition on the introduction of experts or other designated matters in evidence.

1 All expert disclosures required by Fed R Civ P 26(a)(2) shall be served



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- on all parties on or before May 22, 2020. Any contradictory or rebuttal disclosures within the meaning of Rule 26(a)(2)(D)(ii) shall be disclosed on or before **July 2**, **2020**. Unless otherwise stipulated by the parties, the required expert disclosures shall include an expert report as required by Rule 26(a)(2)(B). If a written report is not required, the disclosure must provide the information required under Rule 26(a)(2)(c).
- 5. All expert discovery shall be completed by all parties on or before <u>July</u> 31, 2020 and shall be completed in the same manner as described in paragraph one (1) governing the completion of fact discovery.
- All other dispositive motions, including those addressing Daubert issues, shall be FILED on or before August 28, 2020. Oppositions to such motions shall be FILED on or before **September 17, 2020**. Replies in support of such motions shall be FILED on or before **September 25, 2020**. The **Honorable Cathy A. Bencivengo**, United States District Court Judge, may set a hearing to address the dispositive and Daubert submissions by subsequent order. Motions in Limine are to be filed on or before **November 16, 2020** and responses to Motions in Limine shall be filed on or before November 23, 2020.
- 7. Briefs in support of or opposition to motions for summary judgment of a claim or defense, or adjudication of an issue, may not exceed a total of 50 pages, whether filed individually or as one motion. Reply briefs may not exceed a total of 25 pages. Motions to exclude or strike expert opinions, and oppositions thereto, may not exceed a total of 25 pages. Reply briefs may not exceed a total of 10 pages.
- 8. The parties shall contact Magistrate Judge Major's chambers no later than **February 14, 2020** to schedule a date for a Mandatory Settlement Conference. All discussions at the Mandatory Settlement Conference will be informal, off the record, privileged, and confidential. Counsel for any non-English speaking party is responsible for arranging for the appearance of an interpreter at the conference.
- **Personal Appearance of Parties Required**: All parties, adjusters for incured defendants, and other representatives of a party having full and complete

authority to enter into a binding settlement, as well as the principal attorneys responsible for the litigation, must be present **in person** and legally and factually prepared to discuss settlement of the case. Counsel appearing without their clients (whether or not counsel has been given settlement authority) will be cause for immediate imposition of sanctions and may also result in the immediate termination of the conference.

Unless there is good cause, persons required to attend the conference pursuant to this Order shall not be excused from personal attendance. Requests for excuse from attendance for good cause shall be made in writing at least three (3) court days prior to the conference. Failure to appear in person at the Mandatory Settlement Conference will be grounds for sanctions.

- b. **Full Settlement Authority Required**: In addition to counsel who will try the case, a party or party representative with <u>full settlement authority</u> must be present for the conference. In the case of a corporate entity, an authorized representative of the corporation who is not retained outside counsel must be present and must have discretionary authority to commit the company to pay an amount up to the amount of Plaintiff's prayer (excluding punitive damages prayers). The purpose of this requirement is to have representatives present who can settle the case during the course of the conference without consulting a superior. <u>Counsel for a government entity may be excused from this requirement so long as the government attorney who attends the Mandatory Settlement Conference (1) has primary responsibility for handling the case, and (2) may negotiate settlement offers which the attorney is willing to recommend to the government official having ultimate settlement authority.</u>
- c. <u>Confidential Settlement Statements Required</u>: No later than <u>seven (7)</u> <u>calendar days before the Mandatory Settlement Conference</u>, the parties shall submit directly to Magistrate Judge Major's chambers (via hand delivery or email address) confidential settlement statements no more than ten (10) pages in length.

These confidential statements shall not be filed or served on annosing counsel



Each party's confidential statement must set forth the party's statement of the case, identify controlling legal issues, concisely set out issues of liability and damages, and shall set forth the party's settlement position, including any previous settlement negotiations, mediation sessions, or mediation efforts, the last offer or demand made by that party, and a separate statement of the offer or demand the party is prepared to make at the settlement conference. If a specific demand or offer for settlement cannot be made at the time the brief is submitted, then the reasons therefore must be stated along with a statement as to when the party will be in a position to state a demand or make an offer.

General statements that a party will "negotiate in good faith" is not a specific demand or offer contemplated by this Order. It is assumed that all parties will negotiate in good faith.

d. Requests to Continue a Mandatory Settlement Conference: Any request to continue the Mandatory Settlement Conference or request for relief from any of the provisions or requirements of this Order must be sought by a joint motion, or—if the motion is opposed—a written ex parte application filed by the party seeking the continuance in compliance with Chambers rules. The application must (1) be supported by a declaration of counsel setting forth the reasons and justifications for the relief requested, (2) confirm compliance with Civil Local Rule 83.3(g), and (3) report the position of opposing counsel or any unrepresented parties subject to the Order. Absent good cause, requests for continuances will not be considered unless submitted in writing no fewer than (7) days prior to the scheduled conference.

If the case is settled in its entirety before the scheduled date of the conference, counsel and any unrepresented parties must still appear in person, unless a written joint notice confirming the complete settlement of the case is filed no fewer than twenty-four (24) hours before the scheduled conference.

9. Pursuant to Local Civil Rule 16.3, all party representatives and claims adjusters for insured defendants with full and unlimited authority to pegotiate and enter

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