

U.S. Pharmaceuticals

UBS Large Cap Pharmaceuticals Handbook

What's new? Refreshed Handbook

This publication consists of monthly therapeutic market models, TRX growth trends, market share & sales estimates, and monthly promotion detail tables for key products within large cap pharmaceuticals. For the first time, we have also included our Immuno-oncology market models (Figure 3 - Figure 31).

Diabetes market shares remain steady

Market share for the DPP-IV class has declined marginally since our last update in September 2017 from 11.5% to 11.3%. Over the same period the SGLT-2 class has remained at 6.1%, while the GLP-1 class' share has increased from 5.7% to 6.2%.

Eliquis continues to take share from Warfarin

Eliquis has continued to gain share, increasing from 24.2% at the end of September 2017 to 27.8% at the end of February 2018. Xarelto's share remains below Eliquis', and has grown marginally during the same period (21.5% in September to 21.6% in February) while Warfarin has continued to lose share, dropping from 50.4% of the market down to 47.2% at the end of February (vs ~70% in early 2015).

Figure 1: DPP-IV and SGLT-2 Share in the Diabetes Market

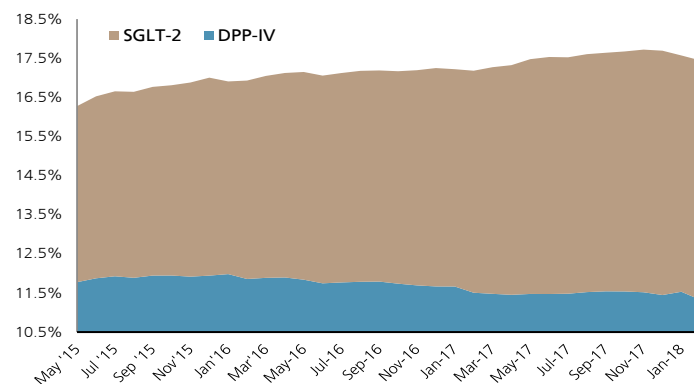
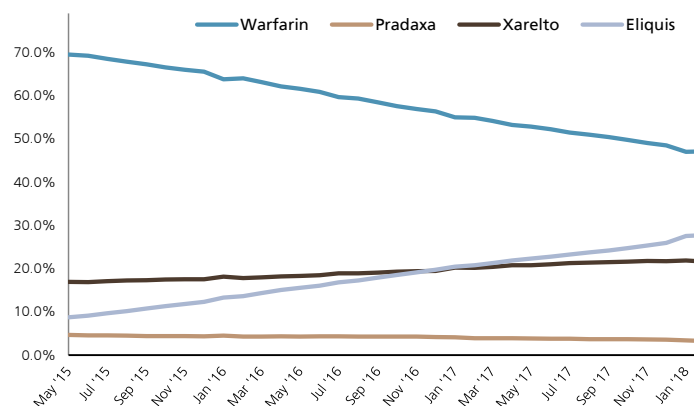


Figure 2: Novel Anticoagulant Market Share



Source: IMS Health

Figure 45: Endocrinology – Diabetes (Non-Insulin) Monthly

Diabetes (Non-Insulin) TRx	2017	Jan-18	Feb-18	Mar-18E	Apr-18E	May-18E	Jun-18E	Jul-18E	Aug-18E	Sep-18E	Oct-18E	Nov-18E	Dec-18E
Total Category Rx	169,525,312	14,506,052	13,089,349	15,442,495	14,355,777	15,367,305	14,994,323	14,659,527	15,073,602	14,185,979	14,897,298	14,270,154	14,420,000
Growth rate	7.6%	0.9%	-0.5%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%
Market Share	2017	Jan-18	Feb-18	Mar-18E	Apr-18E	May-18E	Jun-18E	Jul-18E	Aug-18E	Sep-18E	Oct-18E	Nov-18E	Dec-18E
Sulfonylureas	20.4%	20.2%	20.1%	20.3%	20.3%	20.2%	20.3%	20.2%	20.2%	20.3%	20.3%	20.3%	20.3%
Total Sulfonylureas	20.4%	20.2%	20.1%	20.3%	20.3%	20.2%	20.3%	20.2%	20.2%	20.3%	20.3%	20.3%	20.3%
Glinides,alone	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Prandin - Novo Nordisk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Generic Prandin	0.4%	0.4%	0.4%	0.4%	0.4%	0.4%	0.4%	0.4%	0.4%	0.4%	0.4%	0.4%	0.4%
Starlix - Novartis	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Generic Starlix (Nateglinide)	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%
Biguanides, alone (Metformin)	51.3%	50.8%	50.9%	51.0%	51.0%	51.0%	51.0%	51.1%	51.1%	51.1%	51.2%	51.2%	51.2%
Glitazone,alone	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Actos - Takeda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Avandia - GlaxoSmithkline	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Total Glitazone, alone	3.4%	3.5%	3.5%	3.5%	3.5%	3.5%	3.5%	3.5%	3.5%	3.5%	3.5%	3.5%	3.5%
Alpha-Glucos Inhibitor, alone	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%
Human GLP-1 Analogs	0.2%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Byetta - AstraZeneca	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%	0.1%	0.0%	0.1%	0.0%	0.1%	0.1%	0.1%
Generic Byetta - Teva	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Bydureon - AstraZeneca	0.7%	0.7%	0.6%	0.6%	0.6%	0.6%	0.6%	0.6%	0.6%	0.6%	0.6%	0.5%	0.5%
Victoza - Novo Nordisk	2.4%	2.6%	2.7%	2.6%	2.5%	2.5%	2.5%	2.5%	2.5%	2.4%	2.4%	2.4%	2.4%
Trulicity (Dulaglutide) - Lilly	1.9%	2.4%	2.5%	2.4%	2.5%	2.5%	2.6%	2.6%	2.6%	2.6%	2.7%	2.7%	2.7%
Ozempic (Semaglutide) - Novo Nordisk	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%	0.1%	0.1%	0.2%	0.2%	0.2%	0.3%	0.3%
Oral Semaglutide - Novo Nordisk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Efpeglenatide - Sanofi/Hamni	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Other human GLP-1 analogs	0.2%	0.1%	0.1%	0.1%	0.1%	0.1%	0.2%	0.2%	0.2%	0.2%	0.3%	0.3%	0.3%
DPP-4 Inhibitor,alone	5.9%	6.0%	5.9%	5.9%	5.9%	5.8%	5.8%	5.8%	5.7%	5.7%	5.7%	5.6%	5.6%
Januvia - Merck	0.5%	0.5%	0.4%	0.4%	0.4%	0.4%	0.4%	0.4%	0.4%	0.4%	0.4%	0.4%	0.4%
Onglyza - AstraZeneca	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%
Tradjenta - LLY/BI	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Total DPP-4 Inhibitor	8.3%	8.4%	8.3%	8.2%	8.2%	8.2%	8.1%	8.1%	8.1%	8.0%	8.0%	7.9%	7.9%
Total SGLT-2 Inhibitor,alone	5.2%	5.3%	5.3%	5.4%	5.4%	5.4%	5.4%	5.5%	5.5%	5.5%	5.5%	5.6%	5.6%
Total SGLT-2INHIB/Biguanide combo	0.8%	0.8%	0.8%	0.8%	0.8%	0.8%	0.9%	0.9%	0.9%	0.9%	0.9%	0.9%	0.9%
Total Glitazone comb	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%
DPP-4INHIB/Biguanide combo	0.3%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%
Jentadueto - BI	1.6%	1.6%	1.6%	1.5%	1.5%	1.5%	1.5%	1.5%	1.4%	1.4%	1.4%	1.4%	1.4%
Janumet - Merck	0.8%	0.9%	0.9%	0.9%	0.8%	0.8%	0.8%	0.8%	0.8%	0.8%	0.8%	0.8%	0.8%
Janumet XR - Merck	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Juvisync - Merck	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Kazano - Takeda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Oseni - Takeda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Kombiglyze XR - AstraZeneca	0.3%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%
SGLT-2/DPP-IV Combo	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Qtern (Dapagliflozin/Onglyza) -	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Stegljulan (Steglatro/Januvia combo) -	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Glyxambi - Lilly/BI	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%
Glinide/Biguanide combo	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Prandimet - Novo Nordisk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Generic Prandimet	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Biguanide/sulfonylurea combo	0.9%	0.9%	0.8%	0.7%	0.7%	0.7%	0.6%	0.6%	0.6%	0.5%	0.5%	0.5%	0.5%
Total Human Amylin analogs	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Total	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%

Source: Company reports, IMS database and UBS estimates

Figure 46: Endocrinology – Diabetes (Non-Insulin) TRx Growth Rates

TRx Growth Rate	2017	Jan-18	Feb-18	Mar-18E	Apr-18E	May-18E	Jun-18E	Jul-18E	Aug-18E	Sep-18E	Oct-18E	Nov-18E
Sulfonylureas												
Total Sulfonylureas	-3.3%	-2.6%	-3.7%	2.5%	2.8%	2.8%	3.7%	3.3%	3.5%	4.4%	4.6%	4.7%
Glinides,alone												
Prandin - Novo Nordisk	-48.3%	-52.7%	-49.4%	-43.5%	-25.3%	-27.6%	-22.9%	-6.6%	-10.3%	-3.6%	-1.7%	-5.0%
Starlix - Novartis	-29.6%	-19.6%	-43.5%	-35.6%	-31.1%	-26.5%	-15.6%	-21.6%	-9.5%	-15.6%	-20.4%	-11.4%
Generic Starlix - (Nateglinide)	-8.1%	-8.7%	-9.4%	-3.8%	-2.9%	-2.3%	-0.7%	0.1%	0.7%	1.1%	0.2%	-0.5%
Total Glinides	-3.4%	-3.5%	-5.3%	-0.3%	0.3%	0.7%	0.6%	2.1%	1.5%	1.7%	0.1%	0.4%
Biguanides, alone (metformin)												
Total Biguanides	1.4%	-0.6%	-1.9%	2.6%	2.6%	3.2%	3.4%	3.5%	3.9%	4.2%	4.5%	4.8%
Glitazone,alone												
Actos - Takeda	-31.3%	-32.4%	-30.6%	-24.6%	-17.2%	-25.2%	-16.0%	-22.7%	-13.4%	-8.4%	-6.9%	-10.4%
Avandia - GSK	4.1%	-4.3%	-2.1%	1.3%	4.7%	6.1%	3.8%	9.3%	8.8%	2.8%	9.1%	1.9%
Total Glitazone,alone	2.2%	3.4%	2.0%	6.8%	7.0%	6.5%	6.6%	6.5%	6.4%	6.0%	5.4%	5.8%
Alpha-Glucos Inhibitor,alone												
Total Alpha-Glucos Inhib	-3.2%	-1.3%	-3.0%	9.6%	9.7%	8.6%	9.5%	11.7%	7.7%	-32.1%	-31.6%	-32.4%
Human GLP-1 Analogs												
Byetta - AstraZeneca	-18.9%	-20.6%	-24.9%	-45.2%	-52.4%	-61.0%	-68.7%	-75.2%	-83.2%	-86.9%	-90.7%	-95.9%
Generic Byetta - Teva	NM	NM	NM	NM	NM	NM	NM	NM	NM	NM	NM	NM
Bydureon - AstraZeneca	5.7%	5.2%	6.7%	5.1%	4.1%	0.9%	-0.9%	-1.4%	-3.5%	-5.5%	-7.7%	-10.2%
Victoza - Novo Nordisk	7.7%	14.0%	13.5%	11.7%	10.1%	7.1%	5.4%	5.2%	2.4%	-0.4%	-3.2%	-6.9%
Trulicity (Dulaglutide) - Lilly	NM	79.9%	70.0%	61.5%	54.6%	46.8%	42.5%	38.1%	32.1%	28.4%	24.5%	21.1%
Total human GLP-1 analogs	24.2%	28.7%	26.7%	24.3%	22.7%	19.2%	17.4%	16.9%	14.0%	12.1%	9.7%	7.2%
DPP-4 Inhibitor,alone												
Januvia - Merck	2.2%	3.5%	1.5%	5.0%	4.0%	3.2%	2.5%	1.4%	0.6%	-0.5%	-0.9%	-1.1%
Tradjenta - LLY/BI	7.6%	4.3%	2.5%	8.1%	7.1%	5.6%	5.0%	3.3%	2.1%	1.8%	0.9%	0.1%
Total DPP-4 Inhibitor	1.0%	1.4%	-0.4%	3.7%	3.0%	2.3%	1.7%	0.8%	0.0%	-0.7%	-1.2%	-1.4%
Total SGLT-2 Inhibitor	12.6%	10.0%	7.9%	11.1%	10.0%	8.3%	7.6%	8.1%	7.9%	8.1%	8.0%	7.5%
Total SGLT-2INHIB/Biguanide combo	27.4%	7.9%	2.8%	15.1%	16.3%	14.7%	16.1%	20.3%	21.8%	23.3%	24.6%	23.9%
Glitazone/Biguanide comb												
Actoplus Met - Takeda	-46.2%	-37.3%	-41.4%	-32.9%	-31.3%	-17.6%	-25.0%	-20.9%	-11.0%	-20.6%	-22.4%	-13.0%
Generic Actoplus Met (Pioglit/Metformin)	-17.8%	-18.3%	-19.4%	-15.4%	-12.9%	-10.8%	-9.6%	-6.5%	-6.6%	-4.9%	-5.2%	-2.5%
Actoplus Met XR - Takeda	-21.1%	-22.2%	-22.6%	-12.3%	1.4%	13.3%	18.4%	38.6%	47.5%	55.2%	67.0%	86.8%
Avandamet - GSK	-96.0%	NM	NM	NM	NM	NM	NM	NM	NM	NM	NM	NM
Glitazone comb	-19.7%	-20.5%	-20.7%	-15.2%	-12.0%	-9.3%	-8.1%	-3.7%	-2.8%	-1.4%	-1.2%	2.4%
Total Glitazone comb	-41.8%	-47.3%	-36.1%	-12.7%	-5.9%	-3.5%	-5.1%	8.1%	25.6%	5.9%	6.4%	11.3%
DPP-4INHIB/Biguanide comb												
Jantaduetto - BI	-7.0%	-13.4%	-16.6%	-8.4%	-6.0%	-7.4%	-7.1%	-5.9%	-6.8%	-6.1%	-5.7%	-5.3%
Janumet - Merck	-7.0%	-13.4%	-16.6%	-8.4%	-6.0%	-7.4%	-7.1%	-5.9%	-6.8%	-6.1%	-5.7%	-5.3%
Janumet XR - Merck	-4.5%	-2.6%	-4.6%	-1.8%	-2.2%	-2.9%	-4.1%	-4.6%	-5.9%	-6.8%	-8.1%	-9.3%
Juvvisync - Merck	7.6%	6.6%	4.6%	8.4%	7.6%	6.4%	6.1%	5.8%	3.4%	2.2%	1.9%	0.8%
Kazano - Takeda	-100.0%	NM	NM	NM	NM	NM	NM	NM	NM	NM	NM	NM
Oseni - Takeda	-49.2%	-45.5%	-46.9%	-42.5%	-38.0%	-35.4%	-32.0%	-30.6%	-25.9%	-25.0%	-21.0%	-23.6%
Kombiglyze XR - AstraZeneca	-26.0%	-28.2%	-29.6%	-25.2%	-20.9%	-20.2%	-19.7%	-16.4%	-15.0%	-14.4%	-13.6%	-12.1%
Total DPP-4 INHIB/Biguanide	-5.4%	-4.4%	-6.3%	-2.5%	-2.0%	-2.7%	-3.3%	-3.1%	-4.4%	-5.0%	-5.6%	-6.5%
Total SGLT-2/DPP-IV Combo	-12.3%	-6.9%	-8.3%	2.2%	12.1%	16.2%	21.9%	28.3%	32.3%	37.3%	42.5%	46.1%
Glinide/Biguanide comb												
Prandimet - Novo Nordisk	-98.4%	-100.0%	-100.0%	-100.0%	NM	-100.0%	NM	NM	NM	NM	NM	NM
Generic Prandimet	-66.7%	-93.8%	-93.1%	-91.0%	-89.4%	-84.4%	-80.4%	-70.8%	-56.9%	-53.6%	-31.8%	-53.3%
Biguanide/sulfonylurea comb	-13.7%	-12.9%	-14.3%	-20.0%	-18.1%	-16.7%	-27.4%	-26.9%	-25.8%	-37.3%	-36.5%	-35.9%
Dopamine Receptor												
Cycloset - Vero Science	-21.4%	-7.2%	-3.1%	9.6%	9.6%	14.0%	13.3%	11.0%	12.3%	5.1%	7.6%	-2.0%
Total Human Amylin Analogs	-22.3%	-17.4%	-23.0%	-15.9%	-10.3%	-18.1%	-18.2%	-15.8%	-11.1%	-14.0%	-8.0%	-11.3%
Total	1.6%	0.9%	-0.4%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%

Source: Company reports, IMS database and UBS estimates

Figure 47: Endocrinology – Diabetes (Non-Insulin) Promotion Details Monthly

# of Details for Tot. Category ('000s)	2016	Jan-17	Feb-17	Mar-17	Apr-17	May-17	Jun-17	Jul-17	Aug-17	Sep-17	Oct-17	Nov-17
Total Category	3,819	349	312	302	307	277	319	266	276	288	337	362
<i>Growth rate</i>	-8.5%	-6.0%	-4.3%	-17.8%	9.5%	-9.3%	-3.8%	-23.3%	-2.1%	-6.6%	0.1%	30.8%
Market Share	2016	Jan-17	Feb-17	Mar-17	Apr-17	May-17	Jun-17	Jul-17	Aug-17	Sep-17	Oct-17	Nov-17
Sulfonylureas												
Total Sulfonylureas	0.1%	0.0%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Glinides, alone												
Prandin - Novo Nordisk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Starlix - Novartis	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Biguanides, alone (Metformin)												
Total Biguanides	0.1%	0.3%	0.1%	0.7%	0.5%	0.1%	0.0%	0.1%	0.1%	0.4%	0.1%	0.1%
Actos - Takeda	0.0%	0.0%	0.0%	0.0%	0.1%	0.2%	0.1%	0.1%	0.2%	0.1%	0.1%	0.3%
Avandia - GlaxoSmithkline	0.0%	0.0%	0.0%	0.0%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Total Alpha-Glucos Inhibitors	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Byetta - AstraZeneca	0.5%	0.1%	0.8%	0.3%	0.1%	0.1%	0.2%	1.0%	0.5%	0.1%	0.3%	0.1%
Bydureon - AstraZeneca	4.8%	4.1%	3.7%	4.6%	4.7%	3.1%	3.6%	5.1%	4.2%	3.9%	5.0%	5.6%
Victoza - Novo Nordisk	5.9%	5.2%	7.7%	9.1%	4.3%	7.5%	3.8%	6.7%	6.5%	6.4%	9.2%	10.9%
Tanzeum - GSK	3.7%	0.4%	0.6%	0.6%	0.4%	0.4%	0.3%	0.5%	0.1%	0.0%	0.1%	0.1%
Trulicity (Dulaglutide) - Lilly	6.6%	6.4%	8.8%	7.1%	5.9%	7.3%	8.4%	8.8%	7.9%	6.2%	8.7%	8.0%
Other human GLP-1 analogs	10.2%	6.8%	9.4%	7.7%	6.3%	7.7%	8.7%	9.3%	8.0%	6.2%	8.7%	8.1%
DPP-4 Inhibitor, alone												
Januvia - Merck	12.3%	12.4%	18.2%	13.9%	9.5%	15.3%	14.5%	18.7%	12.0%	15.3%	14.4%	11.7%
Onglyza - AstraZeneca	2.8%	1.5%	1.7%	2.1%	1.6%	2.2%	2.1%	1.4%	2.7%	2.1%	1.1%	1.0%
Tradjenta - Lilly	6.4%	4.9%	4.9%	5.6%	3.0%	4.6%	3.3%	3.5%	4.2%	5.4%	3.8%	5.5%
SGLT-2 Inhibitor												
Farxiga - AstraZeneca	10.8%	8.1%	9.1%	12.2%	10.4%	10.6%	19.5%	12.3%	17.4%	15.0%	13.4%	11.1%
Invokana/Invokamet - J&J	19.0%	19.5%	16.2%	14.6%	22.9%	18.5%	20.4%	13.8%	13.2%	18.3%	14.1%	22.5%
Jardiance - Lilly/BI	10.0%	14.5%	15.9%	13.6%	19.8%	14.3%	12.4%	13.6%	18.2%	14.2%	16.7%	11.6%
SGLT-2INHIB/Biguanide combo												
Xigduo XR - AstraZeneca	2.2%	0.6%	2.7%	1.6%	0.9%	1.5%	1.7%	1.4%	0.7%	1.1%	1.0%	0.3%
Synjardy - Lilly/BI	0.9%	0.9%	1.6%	0.4%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.3%	0.9%
Glitazone comb	0.1%	0.0%	0.1%	0.2%	0.0%	0.0%	0.3%	0.0%	0.0%	0.1%	0.0%	0.0%
DPP-4INHIB/Biguanide comb												
Jentaduetto - Lilly/BI	1.3%	3.6%	0.1%	0.4%	2.1%	0.5%	0.3%	0.5%	0.4%	1.9%	0.7%	0.4%
Kazano - Takeda	0.4%	0.2%	0.3%	0.3%	0.2%	0.1%	0.2%	0.3%	0.1%	0.0%	0.0%	0.1%
Janumet - Merck	4.7%	9.1%	3.6%	5.2%	3.0%	5.6%	3.5%	4.0%	4.6%	3.1%	3.2%	5.3%
Janumet XR - Merck	2.8%	6.7%	3.2%	4.9%	6.3%	5.5%	3.8%	5.2%	3.4%	4.6%	4.9%	2.1%
Kombiglyze XR - AstraZeneca	0.8%	0.4%	0.3%	0.5%	0.3%	0.3%	0.0%	0.4%	0.4%	0.5%	0.1%	0.7%
Total DPP-4INHIB/Biguanide	10.0%	20.0%	7.4%	11.2%	11.9%	12.0%	7.8%	10.4%	9.0%	10.1%	9.0%	8.6%
SGLT-2/DPP-IV Combo												
Glyxambi - Lilly/BI	4.2%	1.9%	1.9%	2.5%	3.9%	2.0%	1.6%	2.4%	2.9%	1.3%	2.6%	1.7%
Glinide/Biguanide comb												
Prandimet - Novo Nordisk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Biguanide/sulfonylurea comb	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Human Amylin analogs												
Total Human Amylin analogs	0.1%	0.0%	0.1%	0.0%	0.0%	0.1%	0.0%	0.0%	0.0%	0.1%	0.0%	0.0%
Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100%	100%	100%

Source: IMS database

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