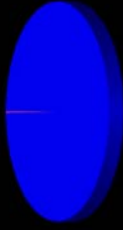


Warning: Rough Approximation for WACC

UTHR US Equity 1) Create Report 2) Output to Excel 3) Weighted Average Cost of Capital
 United Therapeutics Corp
 Cost of Capital

	Weight	Cost	W x C
3) Equity	99.8%	7.9%	7.9%
4) Debt Cost (A-T)	0.2%	2.6%	0.0%
5) Preferred Equity	0.0%	0.0%	0.0%
WACC			7.9%

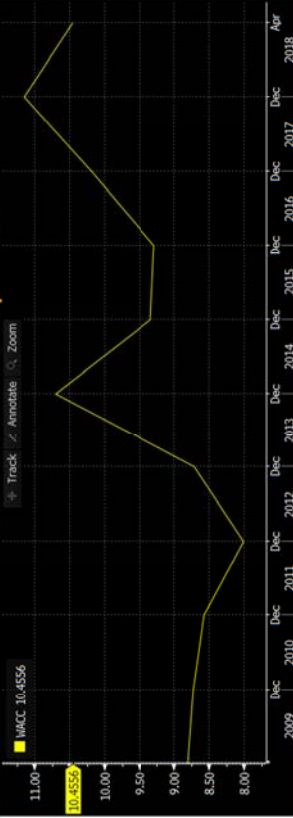


Capital Structure (Millions of USD)

Market Cap	489.0	99.8%
ST Debt	0.8	0.2%
LT Debt	0.0	0.0%
Pref. Eqty	0.0	0.0%
Total	489.8	100.0%

6) History

WACC EVA ROIC EVA Spread



Economic Value Added (Millions of USD)

- 7) Net Operating Profit: -11.53
- 8) Cash Operating Taxes NOPAT: 0.00
- 9) Total Investment Capital: -11.53
- Capital Charge: 168.68
- Economic Value Added: 13.29
- 24.81

ROIC

EVA Spread

- 6.83%
- 14.71%

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