

UNITED THERAPEUT Equity WACC Related Functions Menu Message

Warning: Rough Approximation for WACC

UTHR US Equity 1) Create Report 2) Output to Excel **Weighted Average Cost of Capital**

United Therapeutics Corp Period A 2003

Cost of Capital				Capital Structure (Millions of USD)			
	Weight	Cost	W x C				
3) Equity	99.8%	7.9%	7.9%		Market Cap	489.0	99.8%
4) Debt Cost (A-T)	0.2%	2.6%	0.0%		ST Debt	0.8	0.2%
5) Preferred Equity	0.0%	0.0%	0.0%		LT Debt	0.0	0.0%
WACC			7.9%		Pref. Eqty	0.0	0.0%
					Total	489.8	100.0%

6) History

WACC EVA ROIC EVA Spread

Economic Value Added (Millions of USD)	
7) Net Operating Profit	-11.53
8) Cash Operating Taxes	0.00
NOPAT	-11.53
9) Total Investment Capital	168.68
Capital Charge	13.29
Economic Value Added	-24.81
ROIC	-6.83%
EVA Spread	-14.71%

300) Edit Panel 301) Expand Panel

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