



Overview

MonoSol Rx is a specialty pharmaceutical company leveraging its proprietary PharmFilm[®] technology to deliver drugs in films.

The Company's leadership in film drug delivery is supported by strong intellectual property, a portfolio of commercialized prescription drug products and a pipeline of prescription formulations based on PharmFilm[®] technology, and two FDA approvals:

• Zuplenz[®] (ondansetron) oral soluble film 4 mg and 8 mg

The first approved prescription oral soluble film for the prevention of chemotherapy-induced, radiotherapy-induced, and postoperative nausea and vomiting.

• Suboxone[®] (buprenorphine and naloxone) sublingual film 2 mg/0.5 mg and 8 mg/2 mg CIII The first sublingual film product for the treatment of opioid dependence.

For patients, MonoSol Rx's aim is to develop drugs that are easier to take, non-invasive and use less drug for the same effect. Specifically, PharmFilm[®] offers the greatest impact in patient populations where compliance may be a challenge – pediatric, geriatric and psychiatric – or where convenience and onset-of-action are essential – asthma, diabetes, migraine and ADHD.

MonoSol Rx created the PharmFilm delivery platform

For pharmaceutical partners, MonoSol Rx's value proposition is two-fold. PharmFilm[®] creates differentiated products that are ideal for extending the revenue lifecycle for drugs with patent lives that have expired or are approaching expiration. Additionally, for innovators that are looking to introduce new drugs to the market, PharmFilm[®] provides a platform for developing unique products that are highly marketable because they offer easily-recognized benefits to patients and caregivers.

Mission

The purpose of MonoSol Rx is to apply our PharmFilm[®] technology, alone or in combination with others, in order to improve healthcare for patients by enhancing:

- · Safety and efficacy of the medications they take
- Compliance and the ease of administration in following prescribed dosing regimens for them and their caregivers

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