



Valeant Pharmaceuticals International, Inc.

Jefferies Autumn 2015 Global
Healthcare Conference

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ACRUX DDS PTY L
EXHIBIT 1579
IPR Petition for
U.S. Patent No. 7,214



Forward-looking Statements

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Certain statements made in this presentation may constitute forward-looking statements, including, but not limited to, statements regarding projected, estimated and forecasted revenue and sales, anticipated patent exclusivity and projected impact of general following loss of such patent exclusivity, expected business development activities and deal pipeline, expectations respecting levels of inventory of certain Salix products (including timing of reaching such target levels), anticipated product approvals and product launches (including anticipated timing of and expected impact of such launches and approvals), planned marketing campaigns (including expected investments in such campaigns) and anticipated impact of such campaigns, anticipated use of cash flow and expected debt paydown and share buybacks. Forward-looking statements may be identified by the use of the "anticipates," "expects," "intends," "plans," "could," "should," "would," "may," "will," "believes," "estimates," "potential," or "contingent" variations or similar expressions. These statements are based upon the current expectations and beliefs of management and are subject to certain risks and uncertainties that could cause actual results to differ materially from those described in the forward-looking statements. These risks and uncertainties include, but are not limited to, risks and uncertainties discussed in the Company's recent annual or quarterly report filed with the Securities and Exchange Commission ("SEC") and other risks and uncertainties detailed from time to time in the Company's filings with the SEC and the Canadian Securities Administrators ("CSA"), which are incorporated herein by reference. Readers are cautioned not to place undue reliance on any of these forward-looking statements. Valeant Pharmaceuticals International, Inc. ("Valeant" or the "Company") undertakes no obligation to update any of these forward-looking statements to reflect events or circumstances after the date of this presentation or to reflect actual outcomes, except as required by law.

Non-GAAP Information

To supplement the financial measures prepared in accordance with generally accepted accounting principles (GAAP), the Company uses non-GAAP financial measures that exclude certain items. Management uses non-GAAP financial measures internally for strategic decision making, forecasting future results and evaluating current performance. By disclosing non-GAAP financial measures, management intends to provide investors with a meaningful, consistent comparison of the Company's core operating results and trends for the periods presented. Non-GAAP financial measures are not prepared in accordance with GAAP; therefore, the information is not necessarily comparable to other companies and should be considered as a supplement to, not a substitute for, the corresponding measures calculated in accordance with GAAP. The Company has provided results with respect to cash earnings per share, adjusted cash flows from operations and organic product growth rates, which are non-GAAP financial measures. The Company has not provided a reconciliation of these non-GAAP financial measures due to the difficulty in forecasting and quantifying the exact amount of the items excluded from the non-GAAP financial measures that will be included in the comparable GAAP financial measures. Reconciliations of historical non-GAAP financials can be found at www.valeant.com.



Who is Valeant?

- **Focused, multinational specialty pharmaceutical company**
 - Headquartered in Laval, Quebec, Canada (NYSE/TSX: VRX)
- **Unconventional Business Model**
 - Decentralized operating model
 - Geographical and product diversity
 - Focus on faster-growing geographies and therapeutic categories
 - Durable product portfolio with limited patent risk
 - Significant cash pay component / low exposure to government reimbursement
 - Financially disciplined M&A
- **Ownership Culture**
 - Shareholder friendly executive compensation and corporate governance
- **Commitment to Innovation**
 - Emphasis on bringing new products to the market (output), through internal acquisitions and licensing (input)
 - Focus on late-stage and lower-risk development projects

Strong Growth Platforms⁽³⁾

Eye Health (U.S.)

~\$1.0B

Dermatology Rx (U.S.)

~\$1.5B

Consumer (U.S.)

~\$0.6B

Ex- US⁽¹⁾

~\$3.9B

Neurology/Dental/Other⁽²⁾

~\$2.2B

Salix⁽³⁾

~\$0.8B

Dent

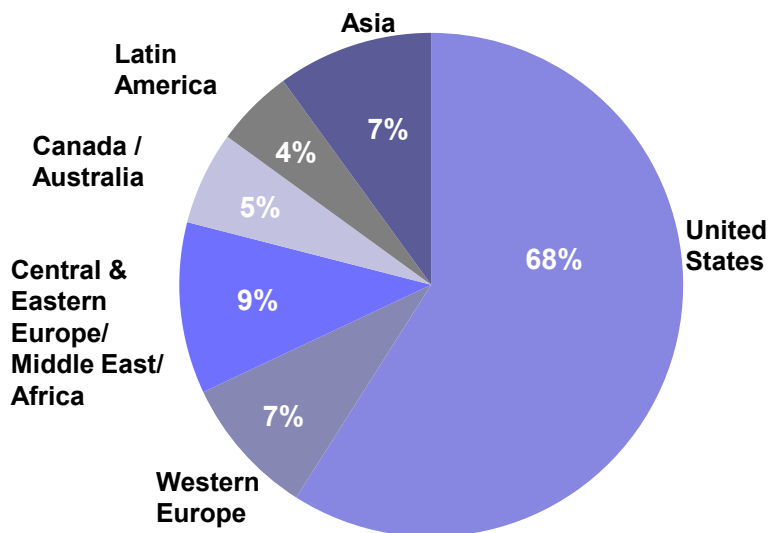
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(1) Includes Japan, Canada, Australia, Western Europe and Emerging Markets

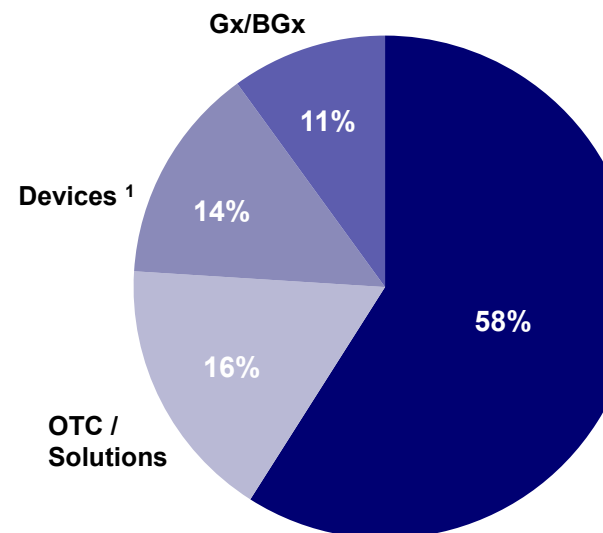
Highly Diversified Business Portfolio

Based on projected 2015 revenues

By Geography



By Business



Emerging Markets = ~18%

¹ Includes contact lens, and surgical device

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