# SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

**CURRENT REPORT** 

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): November 15, 2015

## FINJAN HOLDINGS, INC.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation) 000-33304 (Commission File Number) 20-4075963 (IRS Employer Identification No.)

2000 University Avenue, Suite 600, East Palo Alto, CA (Address of principal executive offices)

94303 (Zip Code)

Registrant's telephone number, including area code: 650-282-3228

(Former name or former address, if changed since last report)

<del></del>
Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:
☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



#### Item 1.01. Entry into a Material Definitive Agreement.

On November 15, 2015, Finjan, Inc., a wholly-owned subsidiary of Finjan Holdings, Inc. (collectively, "Finjan" or the "Company") and Avast Software s.r.o., a company organized under the laws of the Czech Republic ("Avast") entered into a Confidential Patent License, Settlement and Release Agreement (the "License Agreement"), under which Avast (i) licenses from Finjan a worldwide, fully-paid up, nonexclusive, perpetual, irrevocable license under the identified Finjan patents and related patent rights to use, make, have made, sell, offer to sell, import, export, and/or otherwise distribute Avast covered products through multiple tiers of distribution and (ii) has agreed to pay Finjan \$2.975 million in cash within fourteen (14) days of the effective date. Such license does not grant Avast any right to transfer, sublicense or grant any rights under the License Agreement to a third party except as specifically provided under the License Agreement. Such license also has certain limitations relating to products of any company acquired by Avast or an acquiring company of Avast.

The foregoing description of the License Agreement is qualified in its entirety by reference to the full text of the License Agreement which the Company intends to file with the Securities and Exchange Commission as an exhibit to the applicable periodic report. Finjan also intends to seek confidential treatment of certain terms of the agreement in connection with the filing of such agreement in accordance with the procedures of the Securities and Exchange Commission.

A copy of the press release issued by the Company relating to the matters discussed above is attached hereto as Exhibit 99.1 and is incorporated herein by reference. The information in the press release shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act") or otherwise subject to the liabilities of that section, unless the Company specifically states that the information is to be considered "filed" under the Exchange Act or incorporates it by reference into a filing under the Securities Act of 1933, as amended, or the Exchange Act.

#### Item 9.01. Financial Statements and Exhibits

(d) Exhibits.

Exhibit No. Description

99.1 Press Release, dated November 16, 2015, entitled "Finjan Signs Licensing Agreement with Avast Software."



#### **SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FINJAN HOLDINGS, INC.

By: /s/ Philip Hartstein

Philip Hartstein

President & Chief Executive Officer



Date: November 16, 2015



### Finjan Signs Licensing Agreement with Avast Software

E. Palo Alto, Nov. 16, 2015 -- Finjan Holdings, Inc. (NASDAQ: FNJN), a cybersecurity company, today announced that on November 15, 2015, Finjan, Inc. ("Finjan"), a wholly-owned subsidiary of Finjan Holdings, Inc., entered into a Confidential Patent License, Settlement and Release Agreement (the "Agreement"), with Avast Software s.r.o., a company organized and existing under the laws of the Czech Republic ("AVAST"). The terms of the Agreement are confidential.

With its 20 year history in cybersecurity, Finjan's investments in innovation are captured in its rich portfolio of patents that are centered around proactively detecting previously unknown and emerging threats on a behavior-based basis. Finjan welcomes Avast to its growing list of stellar cybersecurity software and technology licensees.

#### **ABOUT FINJAN**

Established nearly 20 years ago, Finjan is a globally recognized leader in cybersecurity. Finjan's inventions are embedded within a strong portfolio of patents focusing on software and hardware technologies capable of proactively detecting previously unknown and emerging threats on a real-time, behavior-based basis. Finjan continues to grow through investments in innovation, strategic acquisitions, and partnerships promoting economic advancement and job creation. For more information, please visit <a href="https://www.finjan.com">www.finjan.com</a>.

#### Follow Finjan Holdings, Inc.:

Twitter: @FinjanHoldings

LinkedIn: <a href="mailto:linkedin.com/company/finjan">linkedIn: linkedin.com/company/finjan</a>

**Media Contact:** 

Nicholas Gaffney | Zumado Public Relations (415) 732-7801 | ngaffney@zumado.com

#### **Investor Contact:**

Vanessa Winter | Finjan Alan Sheinwald or Valter Pinto | Capital Markets Group LLC (650) 282-3245 | <u>investors@finjan.com</u>

