UNITED STATES PATENT AND TRADEMARK OFFICE
BEFORE THE PATENT TRIAL AND APPEAL BOARD
PLAID TECHNOLOGIES INC. Petitioner
V.
YODLEE, INC. Patent Owner
Case IPR2016-00273 Patent 6,317,783

# PATENT OWNER YODLEE, INC.'S MANDATORY NOTICES



Case IPR2016-00273 Attorney Docket No: 12233-0047IP1

## PATENT OWNER'S MANDATORY NOTICES UNDER 37 C.F.R. § 42.8

Pursuant to 37 C.F.R. § 42.8, the Patent Owner, Yodlee, Inc. ("Patent Owner"), hereby submits the following Mandatory Notices in response to the Petition for *Inter Partes* Review of U.S. Patent No. 6,317,783.

#### 1. Real Party-In-Interest under 37 CFR § 42.8(b)(1)

Yodlee, Inc. is Patent Owner and the Real Party-In-Interest in this proceeding. On November 19, 2015, Envestnet, Inc. acquired Yodlee, Inc.

#### 2. Related Matters under 37 CFR § 42.8(b)(2)

The following judicial or administrative matters may affect or be affected by a decision in this proceeding: *Yodlee, Inc. v. Plaid Techs. Inc.*, Case No. 14-cv-01445 (D. Del.), filed December 1, 2014.

### 3. Lead and Back-Up Counsel, under 37 CFR § 42.8(b)(3)

Patent Owner designates the following lead counsel:

LEAD COUNSEL	
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#### 4. Service Information under 37 CFR § 42.8(b)(4)(i) et seq.

Please address all correspondence and service to counsel as listed above.

Patent Owner consents to service by email at <a href="mailto:IPR12233-0047IP1@fr.com">IPR12233-0047IP1@fr.com</a> (ref.:

Docket No. 12233-0047IP1).

Respectfully submitted,

Date: December 22, 2015 / David M. Hoffman/

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#### CERTIFICATE OF SERVICE

Pursuant to 37 CFR §§ 42.6(e)(4) and 42.205(b), the undersigned certifies that on December 22, 2015, a complete and entire copy of this Patent Owner Yodlee Inc.'s Mandatory Notices and Power of Attorney were provided via electronic service, to the Petitioner by serving the correspondence address of record as follows:

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