Lilly

Eli Lilly and Company

Lilly Corporate Center Indianapolis, Indiana 46285

Mel Perelman Executive Vice President President, Lilly Research Laboratories

November 5, 1991

Research Corporation Technologies, Inc. 6840 East Broadway Boulevard Tucson, Arizona 85710

Re: Project No. 069-1397 - Kohn et al.

Amino Acid Anticonvulsants

Gentlemen:

Reference is made to our License Agreement dated June 21, 1989, under which Eli Lilly and Company has been developing an anticonvulsant agent LY274959. Recent studies with the agent have resulted in Lilly's decision to discontinue developing LY274959. Accordingly, Lilly hereby terminates the License Agreement pursuant to Section 6(c).

Please acknowledge this notice of termination by signing both copies of this letter and returning one to Mr. Charles W. Ashbrook at Eli Lilly and Company, Lilly Corporate Center, Indianapolis, Indiana 46285.

Very truly yours,

ATTEST:

ELI LILLY AND COMPANY

Assistant Secretary

Mel Perelman

TERMINATION ACKNOWLEDGED

RESEARCH CORPORATION TECHNOLOGIES, INC.

Name:

dary M. Munsinger

Title:

President

Date:

November 19, 1991

Lilly

Eli Lilly and Company

Lilly Corporate Center Indianapolis, Indiana 48285

Michael S. Hunt Vice President and Treasure (317) 276-3831

November 5, 1991

Research Corporation Technologies, Inc. 6840 East Broadway Boulevard Tucson, Arizona 85710

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Very truly yours,

MICHAEL O. HUN

TERMINATION ACKNOWLEDGED

RESEARCH CORPORATION TECHNOLOGIES, INC.

Name: Title:

President

Date:

November 19, 1991