

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): December 30, 2015

FINJAN HOLDINGS, INC.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

000-33304
(Commission
File Number)

20-4075963
(IRS Employer
Identification No.)

2000 University Avenue, Suite 600, East Palo Alto, CA
(Address of principal executive offices)

94303
(Zip Code)

Registrant's telephone number, including area code: 650-282-3228

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8 K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a 12 under the Exchange Act (17 CFR 240.14a 12)
- Pre commencement communications pursuant to Rule 14d 2(b) under the Exchange Act (17 CFR 240.14d 2(b))
- Pre commencement communications pursuant to Rule 13e 4(c) under the Exchange Act (17 CFR 240.13e 4(c))

Item 1.01. Entry into a Material Definitive Agreement.

On December 30, 2015, Finjan, Inc., a wholly owned subsidiary of Finjan Holdings, Inc. (collectively, “Finjan” or the “Company”) and a U.S. based network security company (“Licensee”) entered into a Confidential Patent License, Settlement and Release Agreement (the “License Agreement”), under which Licensee (i) licenses from Finjan a worldwide, nonexclusive, irrevocable license under the identified Finjan patents and related patent rights to use, make, have made, sell, offer to sell, import and otherwise dispose of any and all Licensee products or services, alone or in combination with other Licensee products and services, and (ii) has agreed to pay Finjan \$3.65 million in cash as follows: (A) \$1.0 million on December 31, 2015, (B) \$1.65 million on or before July 1, 2016, and (C) \$1.0 million on or before September 30, 2016. Such license does not grant Licensee any right to transfer, sublicense or grant any rights under the License Agreement to a third party except as specifically provided under the License Agreement. Such license also has certain limitations relating to products of any company acquired by Licensee or its affiliates or an acquiring company of Licensee.

The foregoing description of the License Agreement is qualified in its entirety by reference to the full text of the License Agreement which the Company intends to file with the Securities and Exchange Commission as an exhibit to the applicable periodic report. Finjan also intends to seek confidential treatment of certain terms and provisions of the agreement in connection with the filing of such agreement, in accordance with the procedures of the Securities and Exchange Commission.

A copy of the press release issued by the Company relating to the matters discussed above is attached hereto as Exhibit 99.1 and is incorporated herein by reference. The information in the press release shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”) or otherwise subject to the liabilities of that section, unless the Company specifically states that the information is to be considered “filed” under the Exchange Act or incorporates it by reference into a filing under the Securities Act of 1933, as amended, or the Exchange Act.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits.

Exhibit No.	Description
99.1	Press Release, dated January 4, 2016, entitled “Finjan Closes 2015 by Granting Another Multi Million Dollar License, Settlement and Release Agreement to a US based Network Security Company.”

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FINJAN HOLDINGS, INC.

Date: January 4, 2016

By: /s/ Philip Hartstein
Philip Hartstein
President & Chief Executive Officer

Finjan Closes 2015 by Granting Another Multi-Million Dollar License, Settlement and Release Agreement to a US-based Network Security Company

E. Palo Alto, Jan. 4, 2016 -- Finjan Holdings, Inc. (NASDAQ: FNJN), a cybersecurity company, announced that on December 30, 2015, its wholly-owned subsidiary, Finjan, Inc. ("Finjan"), entered into a multi-million dollar Patent License, Settlement and Release Agreement (the "Agreement"), with another US-based network security company. The terms of the Agreement are confidential.

“This Patent License Agreement is one more milestone in Finjan’s licensing program as we closed 2015 with a successful, amicable, business-negotiated patent license agreement consistent with our Licensing Best Practices,” said Julie Mar-Spinola, Finjan Holding’s CIPO and VP, Legal. “This is the second license to the Finjan portfolio in as many months. While many see strong headwinds in the intellectual property licensing space, in contrast we are seeing momentum in our licensing program entering into 2016. It is reassuring to see that we are able to enter into licensing agreements without always resorting to costly and inefficient litigation.”

ABOUT FINJAN

Established nearly 20 years ago, Finjan is a globally recognized leader in cybersecurity. Finjan’s inventions are embedded within a strong portfolio of patents focusing on software and hardware technologies capable of proactively detecting previously unknown and emerging threats on a real-time, behavior-based basis. Finjan continues to grow through investments in innovation, strategic acquisitions, and partnerships promoting economic advancement and job creation. For more information, please visit www.finjan.com.

Follow Finjan Holdings, Inc.:

Twitter: [@FinjanHoldings](https://twitter.com/FinjanHoldings)

LinkedIn: [linkedin.com/company/finjan](https://www.linkedin.com/company/finjan)

Cautionary Note Regarding Forward-Looking Statements

Except for historical information, the matters set forth herein that are forward-looking statements involve certain risks and uncertainties that could cause actual results to differ. Potential risks and uncertainties include, but are not limited to, Finjan's expectations and beliefs regarding Finjan's licensing program, the outcome of pending or future enforcement actions, the granting of Inter Partes Review (IPR) of our patents or an unfavorable determination pursuant to an IPR or other challenges at the USPTO of our patents, the enforceability of our patents, our ability to expand our technology and patent portfolio, the continued use of our technologies in the market, our stock price, changes in the trading market for our securities, regulatory developments, general economic and market conditions, the market acceptance and successful business, technical and economic implementation of Finjan Holdings' intended operational plan; and the other risk factors set forth from time to time in our filings with the SEC, including our Annual Report on Form 10-K for the year ended December 31, 2014, and the Company's periodic filings with the SEC, copies of which are available free of charge at the SEC's website at www.sec.gov or upon request from Finjan Holdings, Inc. All forward-looking statements herein reflect our opinions only as of the date of this release. These statements are not guarantees of future performance and actual results could differ materially from our current expectations. Finjan Holdings undertakes no obligation, and expressly disclaims any obligation, to update forward-looking statements herein in light of new information or future events.

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