
FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): May 14, 2015

FINJAN HOLDINGS, INC.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

000-33304
(Commission
File Number)

20-4075963
(IRS Employer
Identification No.)

2000 University Avenue, Suite 600, East Palo Alto, CA
(Address of principal executive offices)

94303
(Zip Code)

Registrant's telephone number, including area code: 650-282-3228

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01. Regulation FD Disclosure

On May 14, 2015, Finjan Holdings, Inc. (the “Company”) issued a press release providing a shareholder update and highlights for the first quarter ended March 31, 2015 as well as other subsequent events. The Company announced the following, among other things:

- Reported approximately \$15 million in cash with an additional \$3 million to be received from existing license agreements over the next 12 months
- Potential for early returns on its investment in Jerusalem Venture Partners Fund VII, Cyber Strategic Partners, a fund in which the Company holds a minority limited partnership interest
- Entered into a license agreement, subsequent to the first quarter with F-Secure Corporation, which requires F-Secure to pay Finjan \$1 million
- Began the development of new mobile security applications to protect consumer data and information
- Establishing a new cybersecurity consulting service business

A copy of the press release is attached hereto as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits.

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release, dated May 14, 2015

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FINJAN HOLDINGS, INC.

Date: May 14, 2015

By: /s/ Philip Hartstein
Name: Philip Hartstein
Title: President & Chief Executive Officer

E. PALO ALTO, CA May 14, 2015 – Finjan Holdings, Inc. (NASDAQ: FNJN), a cybersecurity licensing and technology company, is providing an update and highlights for the first quarter ended March 31, 2015 as well as other subsequent events.

Strategic Highlights:

- Reported approximately \$15 million in cash with an additional \$3 million to be received from existing license agreements over the next 12 months
- Expecting early returns on its investment in Jerusalem Venture Partners Fund VII, Cyber Strategic Partners (“JVP” and “JVP Cyber Strategic Partners”).
- Entered into a license agreement, subsequent to the first quarter with F-Secure Corporation, which requires F-Secure to pay Finjan \$1 million
- Began the development of new mobile security applications to protect consumer data and information
- Establishing a new cybersecurity consulting service business

“In the first quarter of 2015 we focused our attention on furthering our licensing and litigation programs as well as realizing returns on our early investments,” commented, Phil Hartstein, President and CEO of Finjan. “We will be re-investing those returns into new opportunities, including mobile security applications and a new cybersecurity focused consulting service business. We expect to accomplish these new investments with out significantly impacting our cash position, within existing budget forecasts, and without distraction from our core operations.”

First Quarter Licensing and Litigation Review

Finjan has an active Markman Hearing schedule with two Markman Hearings already concluded in favor of the Company and two additional Markman Hearings to be held in the second quarter of 2015. The company has a two-week trial against Blue Coat set to commence on July 20th, 2015 with Blue Coat.

Subsequent to the quarter end, Finjan entered into a negotiated License Agreement with F-Secure Corporation, a company incorporated in Finland. The Agreement provides for F-Secure to pay Finjan the sum of \$1,000,000 in cash, to be paid in two installments, consisting of \$700,000 which was received on April 22, 2015 and \$300,000 on or before March 31, 2016. The Agreement also provides for the assignment by F-Secure to Finjan of two patents, U.S. Patent Nos. 8,474,048 and 7,749,991.

Finjan has patent infringement lawsuits against FireEye, BlueCoat, Proofpoint, Sophos, Symantec, and Palo Alto Networks relating to, collectively, more than 20 patents in the Finjan portfolio. The court dockets for the foregoing cases are publicly available on the Public Access to Court Electronic Records (PACER) website, www.pacer.gov, which is operated by the Administrative Office of the U.S. Courts.

JVP Cyber Strategic Partners Update

Finjan's investment in JVP Cyber Strategic Partners has had a successful exit of one of the portfolio companies, CyActive. As recently reported by JVP, CyActive was sold to PayPal for approximately \$60 million with a commitment by PayPal to build a center for cybersecurity excellence in Israel, which will further develop the technology. CyActive's technology is focused on next generation predictive analytics for enhanced cybersecurity protection. Finjan expects to receive a distribution from its JVP investment. Other investors in JVP Cyber Strategic Partners include Cisco, Qihoo 360 and Alibaba.

Cybersecurity Mobile Applications

Finjan was previously bound to a non-compete exclusion for products or services in the cybersecurity space as a result of its 2008 divestiture of its hardware business. As of March that exclusion expired and Finjan initiated a software development program focused on securing data on mobile devices. Currently, the company is developing two applications for mobile devices and is sponsoring a Mobile Defense Challenge with eight Universities to identify a next generation focus.

Cybersecurity Consulting Services

Finjan plans to launch a cybersecurity focused services business around identifying, managing, and mitigating cyber security related risks across technology, retail, and financial services companies. The services will range from highly technical advanced attack and penetration services, maturity modeling of security operating centers, and cyber risk quantification and governance for board level consideration. Generally these services will be targeted at the segment between the "Server Room and the Board Room."

ABOUT FINJAN

Founded in 1997, Finjan is recognized globally as a cybersecurity pioneer and leader. Finjan's investment in innovation is captured in its patent portfolio, centered around software and hardware technologies capable of proactively detecting previously unknown and emerging threats on a real-time, behavior-based basis. Finjan's software detects malicious code and protects end users from identity and data theft, spyware, malware, phishing, trojans, and other online threats. To date, Finjan has successfully licensed our intellectual property to major technology companies for more than \$150 million. For more information about Finjan, please visit www.finjan.com.

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