

FORM ADV

OMB: 3235-0049

UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: MANGROVE PARTNERS

IARD/CRD Number: 162296

Rev. 10/2012

Schedule A**Direct Owners and Executive Officers**

1. Complete Schedule A only if you are submitting an initial application or report. Schedule A asks for information about your direct owners and executive officers. Use Schedule C to amend this information.
2. Direct Owners and Executive Officers. List below the names of:
- (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, Chief Compliance Officer (Chief Compliance Officer is required if you are registered or applying for registration and cannot be more than one individual), director, and any other individuals with similar status or functions;
- (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);
Direct owners include any *person* that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Schedule, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
- (c) if you are organized as a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
- (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
- (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
3. Do you have any indirect owners to be reported on Schedule B? Yes No
4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
5. Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
6. Ownership codes are:
- | | | |
|--------------------------|---------------------------|---------------------------|
| NA - less than 5% | B - 10% but less than 25% | D - 50% but less than 75% |
| A - 5% but less than 10% | C - 25% but less than 50% | E - 75% or more |
7. (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
- (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
- (c) Complete each column.

FULL LEGAL NAME	DE/FE/I	Status	Date	Ownership	Control	PR	CRD No. If
-----------------	---------	--------	------	-----------	---------	----	------------

(Individuals: Last Name, First Name, Middle Name)			Status Acquired MM/YYYY	Code	Person		None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
AUGUST, NATHANIEL, HALL	I	PRESIDENT	04/2010	D	Y	N	2934301
DIETRICH, WARD, THOMAS	I	CHIEF OPERATING OFFICER, CHIEF COMPLIANCE OFFICER	01/2012	B	Y	N	5301614
KALICKA, JEFFREY, STEVEN	I	SENIOR ANALYST	01/2011	B	N	N	6040491
MANGROVE CAPITAL	FE	GENERAL PARTNER - THE MANGROVE PARTNERS FUND, L.P.	04/2010	NA	N	N	98-0652571
AUGUST, NATHANIEL, HALL	I	PRESIDENT - MANGROVE CAPITAL	04/2010	D	Y	N	2934301
DIETRICH, WARD, THOMAS	I	CHIEF OPERATING OFFICER - MANGROVE CAPITAL	01/2012	B	Y	N	5301614
KALICKA, JEFFREY, STEVEN	I	SENIOR ANALYST - MANGROVE CAPITAL	01/2011	B	N	N	6040491
STECK, BRIAN, GERARD	I	SENIOR ANALYST	01/2013	B	N	N	2516600
STECK, BRIAN, GERARD	I	SENIOR ANALYST - MANGROVE CAPITAL	01/2013	B	N	N	2516600
LEE, PHILP, SAN	I	SENIOR ANALYST	01/2012	B	N	N	4683251
LEE, PHILP, SAN	I	SENIOR ANALYST - MANGROVE CAPITAL	01/2012	B	N	N	4683251

[Next](#) [Previous](#)