The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

			OMB APPROVAL	
UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D Notice of Exempt Offering of Securities			OMB 3235- Number: 0076 Estimated average burden	
				hours per 4.00 response:
1. Issuer's Identity				
CIK (Filer ID Number)	Previous Names	X None	Entity Type	
0001630645			Corporatio	n
Name of Issuer			X Limited Par	tnership
Hayman Credes Offshore	Fund L.P.		Limited Lia	bility Company
Jurisdiction of			General Pa	rtnership
Incorporation/Organization	on		Business Tr	ust
CAYMAN ISLANDS			Other (Spe	cify)
Year of Incorporation/Or	ganization			
Over Five Years Ago				
X Within Last Five Years	s (Specify Year) 2015			
Yet to Be Formed				
2. Principal Place of Busin	ness and Contact Informa	ation		
Name of Issuer				
Hayman Credes Offshore	Fund L.P.			
Street Address 1		Street Address 2		
UGLAND HOUSE		S. CHURCH STRE	ET	
City	State/Province/Country	ZIP/PostalCode	Phone Numbe	r of Issuer
GRAND CAYMAN	CAYMAN ISLANDS	KY1-1104	2146468800	
3. Related Persons				
Last Name	First Name		Middle Name	
Bass	J		Kyle	
Street Address 1	Street Address 2	2		
2101 Cedar Springs Road	Suite 1400			
City	State/Province/	Country	ZIP/PostalCode	
			NDC E	V 2014

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Dallas TEXAS Relationship: Executive Officer Director Promoter

75201

Clarification of Response (if Necessary):

Mr. Bass is a director of Hayman Offshore Management, Inc., which serves as the general partner of the issuer.

Last Name	First Name	Middle Name
Keyes	James	
Street Address 1	Street Address 2	
2101 Cedar Springs Road	Suite 1400	
City	State/Province/Country	ZIP/PostalCode
Dallas	TEXAS	75201
Relationship: Executive Officer	X Director Promoter	

Clarification of Response (if Necessary):

Mr. Keyes is a director of Hayman Offshore Management, Inc., which serves as the general partner of the issuer.

Last Name	First Name	Middle Name
Kirkpatrick	Christopher	
Street Address 1	Street Address 2	
2101 Cedar Springs Road	Suite 1400	
City	State/Province/Country	ZIP/PostalCode
Dallas	TEXAS	75201
Relationship: 🗌 Executive Officer 🔀 Director 🗌 Promoter		

Clarification of Response (if Necessary):

DOCKET

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Mr. Kirkpatrick is a director of Hayman Offshore Management, Inc., which serves as the general partner of the issuer.

Last Name	First Name	Middle Name
Morgan	Jonathan	
Street Address 1	Street Address 2	
2101 Cedar Springs Road	Suite 1400	
City	State/Province/Country	ZIP/PostalCode
Dallas	TEXAS	75201
Relationship: Executive Officer	X Director Promoter	
Clarification of Response (if Necessary):		

Mr. Morgan is a director of Hayman Offshore Management, Inc., which serves as the general partner of the issuer.

Last Name	First Name	Middle Name

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Sung	David	
Street Address 1	Street Address 2	
2101 Cedar Springs Road	Suite 1400	
City	State/Province/Country	ZIP/PostalCode
Dallas	TEXAS	75201
Relationship: Executive Officer	X Director Promoter	

Clarification of Response (if Necessary):

Mr. Sung is a director of Hayman Offshore Management, Inc., which serves as the general partner of the issuer.

4. Industry Group Agriculture Health Care Retailing **Banking & Financial Services** Biotechnology Restaurants Technology **Commercial Banking** Health Insurance Computers Insurance Hospitals & Investing Telecommunications Physicians **Investment Banking** Other Technology Pharmaceuticals **Pooled Investment Fund** х Travel Other Health X Hedge Fund Care Airlines & Airports Private Equity Fund Manufacturing Venture Capital Fund Lodging & Real Estate Conventions Other Investment Fund Commercial **Tourism & Travel** Is the issuer registered as Services an investment company under Construction the Investment Company Other Travel REITS & Finance Act of 1940? – Other Yes X No Residential Other Banking & Financial Services Other Real Estate Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy

5. Issuer Size

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Revenue Range	OR Aggregate Net Asset Value Range
No Revenues	No Aggregate Net Asset Value
\$1 - \$1,000,000	\$1 - \$5,000,000
\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000	\$50,000,001 - \$100,000,000
Over \$100,000,000	Over \$100,000,000
Decline to Disclose	X Decline to Disclose
Not Applicable	Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

	X Investment Com	pany Act Section 3(c)
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1)	Section 3(c)(9)
Rule 504 (b)(1)(i)	Section 3(c)(2)	
Rule 504 (b)(1)(ii)	Section $3(c)(3)$	Section 3(c)(11)
Rule 504 (b)(1)(iii)		
X Rule 506(b)	Section 3(c)(4)	Section 3(c)(12)
Rule 506(c)	Section 3(c)(5)	Section 3(c)(13)
Securities Act Section 4(a)(5)	Section 3(c)(6)	Section 3(c)(14)
—	X Section 3(c)(7)	

7. Type of Filing

X New Notice Date of First Sale 2015-01-01 First Sale Yet to Occur Amendment	
8. Duration of Offering	
Does the Issuer intend this offering to last more than one year? X Yes No	
9. Type(s) of Securities Offered (select all that apply)	
Equity Debt Option, Warrant or Other Right to Acquire Another Security	X Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	Other (describe)

10. Business Combination Transaction

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Clarification of Response (if Necessary):	
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11. Minimum Investment

Minimum investment accepted from any outside investor \$100,000 USD

12. Sales Compensation		
Recipient	Recipient CRD Number X None	
(Associated) Broker or Dealer X None	(Associated) Broker or Dealer CRD	e
Street Address 1	Street Address 2	
City	State/Province/Country	ZIP/Postal Code
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	Foreign/non-US	
13. Offering and Sales Amounts		
Total Offering Amount USD or	X Indefinite	
Total Amount Sold \$41,950,000 USD		
Total Remaining to be Sold USD or	X Indefinite	
Clarification of Response (if Necessary):		
14. Investors		
 Select if securities in the offering have been or accredited investors, and enter the number of have invested in the offering. Regardless of whether securities in the offering do not qualify as accredited investors, enter the invested in the offering: 	such non-accredited investors who already g have been or may be sold to persons who	5
15. Sales Commissions & Finder's Fees Expenses		

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.



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