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U.S Pharmaceuti Market:

Trends
Issues
&
Outlook

Prepared for
Perform RX

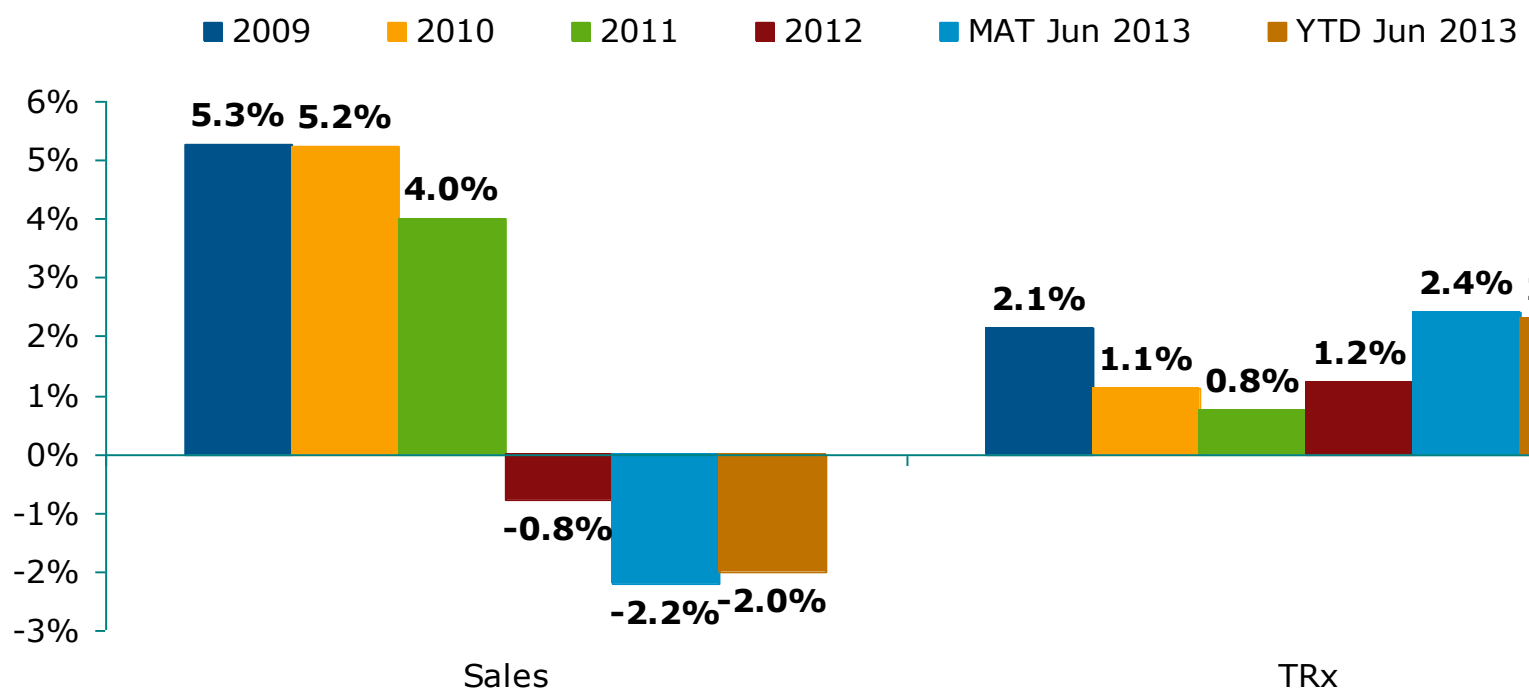
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2013 Strategic management presentation

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US Market Sales and Dispensed Prescription growth

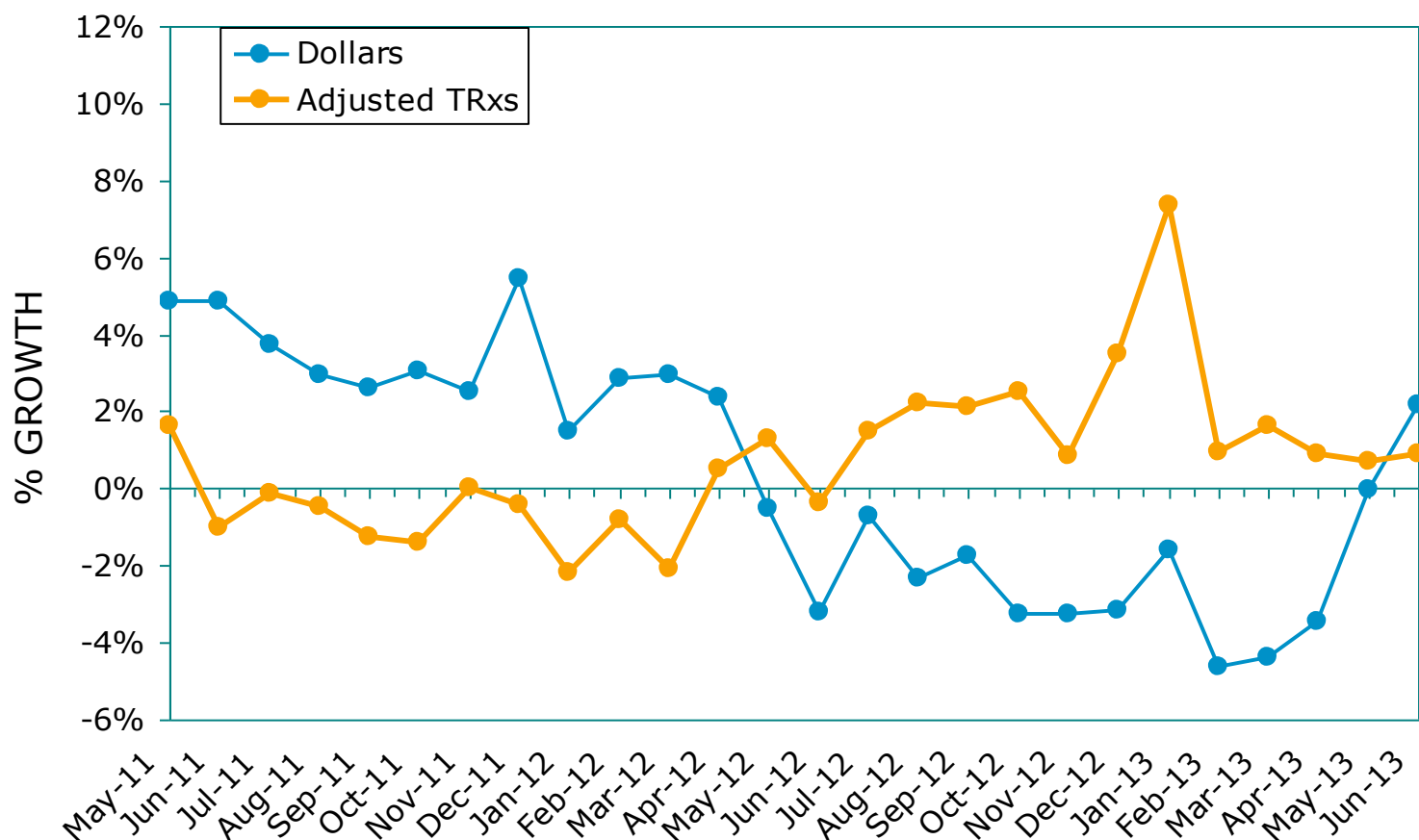
% Growth of sales and prescription of products Total market



Source: IMS Health, National Sales Perspectives, Jun 2013

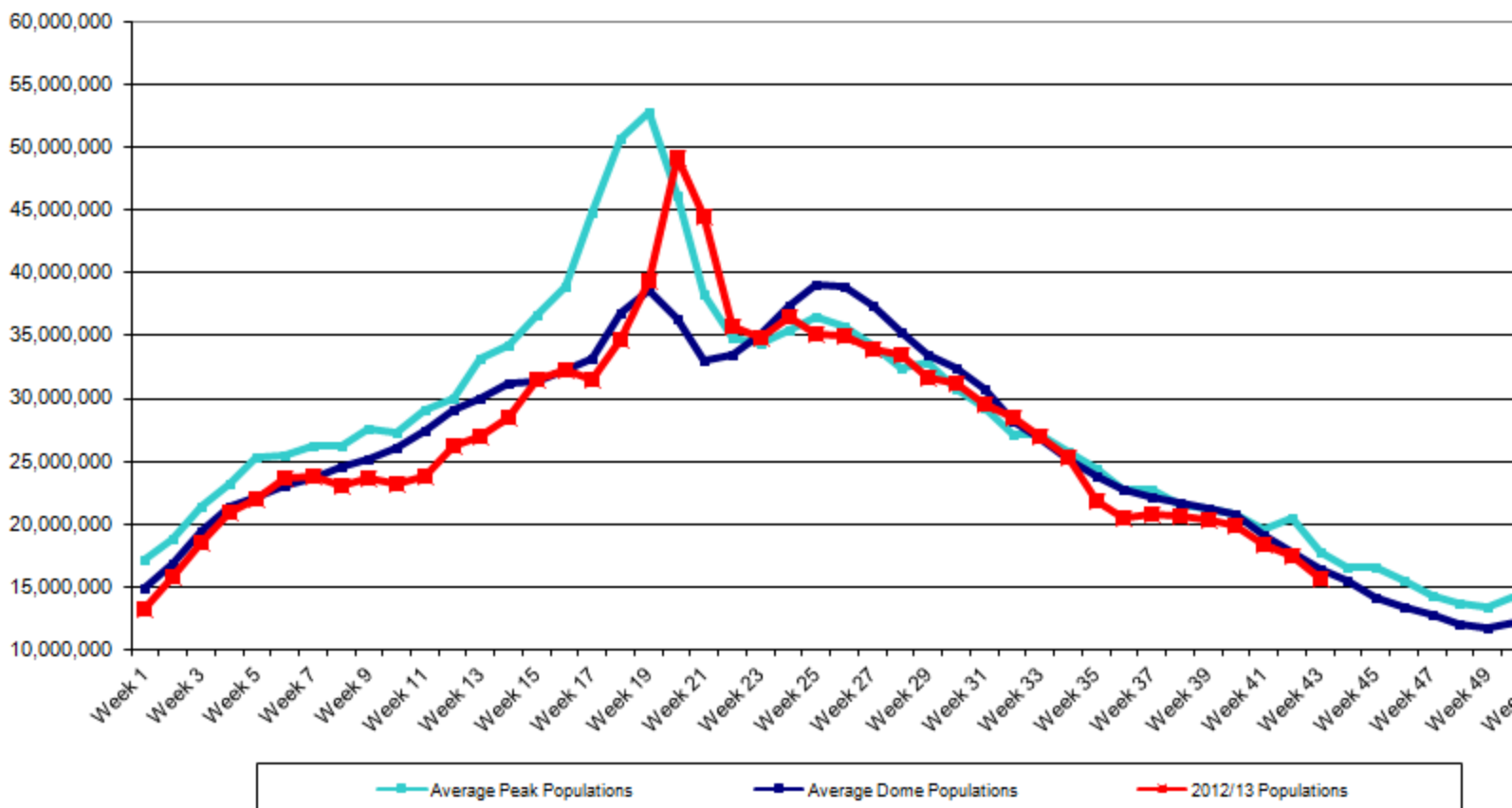
IMS Health, National Prescription Audit

Sales and Adjusted TRx monthly growth



Source: IMS Health, National Sales Perspectives, Jun 2013; National Prescription Audit, Jun 2013

US Respiratory Incidence Level Comparison Average Peak vs. Average Dome Seasons



Peak Seasons: 99/00, 03/04

Dome Seasons: 00/01, 01/02, 02/03, 04/05, 05/06, 06/07, 07/08, 08/09, 09/10, 10/11

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