p.3

Partnership discussions

Subject: Partnership discussions

From: "Patrick Huddie" < phuddie@westburygroup.com>

Date: 5/20/2010 6:13 AM To: <nfluebke@execpc.com>

CC; "Bobby Bennett" <bobbybennett@dsdental.net>, "Lee Miklovic" <lmiklovic@westburygroup.com>

Dear Dr. Luebke:

Bobby Bennett suggested that we speak about the next steps towards creating a partnership with D&S Dental. The Westbury Group is advising D&S Dental about various matters, especially about commercialization of their products. We propose you and Bobby meet in the next couple of weeks. The purpose of the meeting is to negotiate a licensing and royalty agreement for the assignment of the intellectual property you have developed, or a similar structure that will lead to commercialization.

We appreciate that time is of the essence for your patent case, and also you have a busy practice, so we'd like you to suggest a couple of dates for a meeting. I think you would find it helpful to see the D&S Dental factory at some point (I was very impressed with their capabilities when I first visited), so please consider coming to Johnson City, Tennessee. The closest airport is Tri-Cities (TRI).

If you have any questions please call me.

Sincerely

Patrick Huddie

Patrick L Huddie, Ph.D.

Managing Director

WESTBURY GROUP LLC

Middle-market M&A and Fundraising Services

49 Clinton Avenue

Westport, CT 06880

646-461-7470 (direct)

917-386-2511 (direct fax)

443-538-4865 (mobile)

203-883-9000 (main office)

203-254-8165 (office fax)

phuddie@westburygroup.com

This message contains information that may be privileged or confidential. It is intended for the person to whom It is addressed. If you are not the intended recipient, you are not authorized to read, print, retain, copy, disseminate, distribute or use this message or any part thereof. If you receive this message in error, please notify the sender and immediately delete all copies of this message.

> **GOLD STANDARD EXHIBIT 2040** US ENDODONTICS v. GOLD STANDARD CASE IPR2015-00632

