Trials@uspto.gov 571-272-7822 Paper 8 Entered: February 13, 2014

#### UNITED STATES PATENT AND TRADEMARK OFFICE

#### BEFORE THE PATENT TRIAL AND APPEAL BOARD

MEDTRONIC, INC. Petitioner

v.

NUVASIVE, INC. Patent Owner

Case IPR2013-00507 U.S. Patent No. 8,187,334 B2

Before SALLY C. MEDLEY, LORA M. GREEN, and STEPHEN C. SIU, *Administrative Patent Judges*.

SIU, Administrative Patent Judge.

SCHEDULING ORDER

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#### A. DUE DATES

This order sets due dates for the parties to take action in this trial. The parties may stipulate to different dates for DUE DATES 1 through 3 (earlier or later, but no later than DUE DATE 4). A notice of the stipulation, specifically identifying the changed due dates, must be promptly filed. The parties may not stipulate to an extension of DUE DATES 4-7.

In stipulating to different times, the parties should consider the effect of the stipulation on times to object to evidence (37 C.F.R. § 42.64(b)(1)), to supplement evidence (37 C.F.R. § 42.64(b)(2)), to conduct crossexamination (37 C.F.R. § 42.53(d)(2)), and to draft papers depending on the evidence and cross-examination testimony (*see* Section B).

The parties are reminded that the Testimony Guidelines appended to the Trial Practice Guide, 77 *Fed. Reg.* 48756, 48772 (Aug. 14, 2012) (Appendix D), apply to this trial. The Board may impose an appropriate sanction for failure to adhere to the Testimony Guidelines. 37 C.F.R. § 42.12. For example, reasonable expenses and attorneys' fees incurred by any party may be levied on a person who impedes, delays, or frustrates the fair examination of a witness.

#### 1. DUE DATE 1

The patent owner may file—

a. A response to the petition (37 C.F.R. § 42.120), and

b. A motion to amend the patent (37 C.F.R. § 42.121).

The patent owner must file any such response or motion to amend by DUE DATE 1. If the patent owner elects not to file anything, the patent owner must arrange a conference call with the parties and the Board. The Case IPR2013-00507 Patent 8,187,334 B2

patent owner is cautioned that any arguments for patentability not raised and fully briefed in the response will be deemed waived.

#### 2. DUE DATE 2

The petitioner must file any reply to the patent owner's response and opposition to the motion to amend by DUE DATE 2.

#### 3. DUE DATE 3

The patent owner must file any reply to the petitioner's opposition to the patent owner's motion to amend by DUE DATE 3.

#### 4. DUE DATE 4

a. Each party must file any motion for an observation on the cross-examination testimony of a reply witness (*see* Section C) by DUE DATE 4.

b. Each party must file any motion to exclude evidence (37 C.F.R § 42.64(c)) and any request for oral argument (37 C.F.R. § 42.70(a)) by DUE DATE 4.

#### 5. DUE DATE 5

a. Each party must file any reply to an observation on cross-examination testimony by DUE DATE 5.

b. Each party must file any opposition to a motion to exclude evidence by DUE DATE 5.

#### 6. DUE DATE 6

Each party must file any reply for a motion to exclude evidence by DUE DATE 6.

#### 7. DUE DATE 7

The oral argument (if requested by either party) is set for DUE DATE 7.

#### **B. CROSS-EXAMINATION**

Except as the parties might otherwise agree, for each due date-

Cross-examination begins after any supplemental evidence is due.
C.F.R. § 42.53(d)(2).

2. Cross-examination ends no later than a week before the filing date for any paper in which the cross-examination testimony is expected to be used. *Id*.

#### C. MOTION FOR OBSERVATION ON CROSS-EXAMINATION

A motion for observation on cross-examination provides the parties with a mechanism to draw the Board's attention to relevant cross-examination testimony of a reply witness, since no further substantive paper is permitted after the reply. *See Office Trial Practice Guide*, 77 Fed. Reg. 48756, 48768 (Aug. 14, 2012). The observation must be a concise statement of the relevance of precisely identified testimony to a precisely identified argument or portion of an exhibit. Each observation should not exceed a single, short paragraph. The opposing party may respond to the observation. Any response must be equally concise and specific.

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DOCKET

#### DUE DATE APPENDIX

DUE DATE 1	May 14, 2014
Patent owner's response to the petition	
Patent owner's motion to amend the patent	
DUE DATE 2	August 14, 2014
Petitioner's reply to patent owner response to p	petition
Petitioner's opposition to motion to amend	
DUE DATE 3	September 15, 2014
Patent owner's reply to petitioner opposition to	o motion to amend
DUE DATE 4	October 6, 2014
Motion for observation regarding cross-examin	nation of reply witness
Motion to exclude evidence	
Request for oral argument	
DUE DATE 5	October 20, 2014
Response to observation	
Opposition to motion to exclude	
DUE DATE 6	October 27, 2014
Reply to opposition to motion to exclude	
DUE DATE 7	November 18, 2014
Oral argument (if requested)	

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