IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Patent of: Curran et al.

U.S. Patent No.: 8,361,156 Attorney Docket No.: 108136.00029

Issue Date: January 29, 2013

Appl. Ser. No.: 13/441,092 Filing Date: April 6, 2012

Title: SYSTEMS AND METHODS FOR SPINAL FUSION

Mail Stop Patent Board

Patent Trial and Appeal Board U.S. Patent and Trademark Office P.O. Box 1450 Alexandria, VA 22313-1450

PETITION FOR INTER PARTES REVIEW OF UNITED STATES
PATENT NO. 8,361,156 PURSUANT TO 35 U.S.C. §§ 311-319, 37 C.F.R. § 42



TABLE OF CONTENTS

I.	MAN	NDAT	ORY NOTICES UNDER 37 C.F.R. § 42.8	1	
	A.	Real	Party-in-Interest Under 37 C.F.R. § 42.8(b)(1)	1	
	B.	Related Matters Under 37 C.F.R. § 42.8(b)(2)			
	C.	Lead	and Back-Up Counsel Under 37 C.F.R. § 42.8(b)(3)	2	
	D.	Servi	ce Information	2	
II.	PAY	MEN	Γ OF FEES – 37 C.F.R. § 42.103	2	
III.	REQ	UIRE	UIREMENTS FOR IPR UNDER 37 C.F.R. § 42.104		
	A.	Grou	nds for Standing Under 37 C.F.R. § 42.104(a)	2	
	B.	Challenge Under 37 C.F.R. § 42.104(b) and Relief Requested 2			
	C.	Clain	n Construction under 37 C.F.R. §§ 42.104(b)(3)	4	
		1.	Distal Wall / Proximal Wall	4	
		2.	Releasably Mate	5	
		3.	Extend Generally Perpendicular to Said Longitudinal Length	5	
		4.	Elongate Body	6	
		5.	Generally Rectangular and Generally Oblong in Shape	6	
		6.	A Lateral Width of the Distal End of Said Distal Wall/A Lateral Width of Said Proximal End of Said Proximal V		
		7.	Oriented Generally Parallel to a Height of the Implant	7	
IV.	SUM	MAR	Y OF THE '156 PATENT	7	
	A.	Overview of the '156 Patent 7			
	B.	Summary of the Prosecution History of the '156 Patent 9			



	C.	Legal Standard for Obviousness	12
V.	THI	E CHALLENGED CLAIMS ARE UNPATENTABLE	13
	A.	Ground 1 – Claims 1-14, 19, 20, and 23-27 Are Obvious U 103 over the SVS-PR in view of Frey, Baccelli and/or Miclor Telamon	•
	В.	Ground 2 – Claims 1-14, 19, 20, and 23-27 Are Obvious U 103 over Telamon in view of Frey, Baccelli and/or Michels SVS-PR	•
VI.	COI	NCLUSION	60



EXHIBITS

- MSD 1101 Declaration of Richard Hynes, M.D. Regarding U.S. Patent No. 8,361,156
- MSD 1102 Declaration of Mary Phelps Regarding Telamon Verte-Stack PEEK Vertebral Body Spacer
- MSD 1103 U.S. Patent Application Publication No. 2002/0165550
- MSD 1104 U.S. Patent Application Publication No. 2003/0028249
- MSD 1105 U.S. Patent No. 5,860,973
- MSD 1106 Synthes Vertebral Spacer-PR Brochure
- MSD 1107 Telamon Verte-Stack PEEK Vertebral Body Spacer Brochure
- MSD 1108 Telamon Implantation Guide
- MSD 1109 Prosecution History of U.S. Patent No. 8,187,334
- MSD 1110 Prosecution History of U.S. Patent No. 7,918,891
- MSD 1111 First Amended Complaint, filed on October 6, 2008, and Judgment Following Jury Verdict, entered on September 29, 2011, in *Warsaw Orthopedics, Inc. v, NuVasive, Inc.*, Case No. 3:08-CV-01512, Southern District of California
- MSD 1112 Curriculum Vitae of Richard Hynes, M.D.
- MSD 1113 S.H. Zhou et al., Geometrical Dimensions of the Lower Lumbar Vertebrae – Analysis of Data from Digitised CT Images, 9 Eur Spine J 242, 244 (2000)
- MSD 1114 U.S. Patent No. 6,241,770
- MSD 1115 U.S. Patent No. 8,361,156



Medtronic, Inc. ("Petitioner") petitions for *Inter Partes* Review ("IPR") under 35 U.S.C. §§ 311-319 and 37 C.F.R. § 42 of claims 1-8, 10-14, 19, 20, and 23-27 of U.S. Patent No. 8,361,156 (the "156 patent"). As set forth below, Petitioner demonstrates there is a reasonable likelihood of prevailing in its challenge of at least one of claims 1-14, 19, 20, and 23-27 identified in this petition as being unpatentable.

I. MANDATORY NOTICES UNDER 37 C.F.R. § 42.8

A. Real Party-in-Interest Under 37 C.F.R. § 42.8(b)(1)

Petitioner is the real party-in-interest for the instant petition.¹

B. Related Matters Under 37 C.F.R. § 42.8(b)(2)

Petitioner is not aware of any reexamination certificates or pending prosecution concerning the '156 patent. Petitioner is a named counterclaim-defendant in litigation concerning the '156 patent, *Warsaw Orthopedic, Inc. et al. v. NuVasive, Inc.*, originally filed in the Northern District of Indiana as Case No. 3:12-cv-00438-JD-CAN on August 17, 2012, and transferred to the Southern District of California on November 8, 2012, as case No. 3:12-cv-02738-CAB-MDD. The '156 patent was added by counterclaim filed on March 7, 2013.

¹ Other parties that have an interest in the instant petition include Petitioner's cocounterclaim defendants in Case No. 3:12-cv-00438-JD-CAN; including: Medtronic Sofamor Danek U.S.A., Inc. and Medtronic Sofamor Danek Deggendorf, GmbH.



DOCKET

Explore Litigation Insights



Docket Alarm provides insights to develop a more informed litigation strategy and the peace of mind of knowing you're on top of things.

Real-Time Litigation Alerts



Keep your litigation team up-to-date with **real-time** alerts and advanced team management tools built for the enterprise, all while greatly reducing PACER spend.

Our comprehensive service means we can handle Federal, State, and Administrative courts across the country.

Advanced Docket Research



With over 230 million records, Docket Alarm's cloud-native docket research platform finds what other services can't. Coverage includes Federal, State, plus PTAB, TTAB, ITC and NLRB decisions, all in one place.

Identify arguments that have been successful in the past with full text, pinpoint searching. Link to case law cited within any court document via Fastcase.

Analytics At Your Fingertips



Learn what happened the last time a particular judge, opposing counsel or company faced cases similar to yours.

Advanced out-of-the-box PTAB and TTAB analytics are always at your fingertips.

API

Docket Alarm offers a powerful API (application programming interface) to developers that want to integrate case filings into their apps.

LAW FIRMS

Build custom dashboards for your attorneys and clients with live data direct from the court.

Automate many repetitive legal tasks like conflict checks, document management, and marketing.

FINANCIAL INSTITUTIONS

Litigation and bankruptcy checks for companies and debtors.

E-DISCOVERY AND LEGAL VENDORS

Sync your system to PACER to automate legal marketing.

