IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Art Unit: 2176   Examiner: Nguyen, Maikhanh

In Re: Ramakrishna Satyavolu
Case: P3977CIP
Serial No.:   11/293,350
Filed: 12/01/2005
Subject: Categorization of Summarized Information

Commissioner for Patent
PO Box 1450
Alexandria, VA 22313-1450

Dear Sir:

Response G

In the claims:

All of the claims standing for examination are presented below with appropriate status indication.

1. (Previously presented) A system tangibly embodied on a computer-readable medium for sorting and reporting transaction information, comprising;

a collection function navigating to and retrieving transaction information associated with a specific person or enterprise from third-party Internet-connected web sites, the transaction information including at least date, description and amount of the transactions;

an input function enabling a client to provide to the system a request for a summary of transactions over a specific range of dates, according to a definition of purpose of transaction;

a processing function parsing the collected transaction descriptions for purpose, using pre-stored description characteristics associated with purpose, and summarizing those transactions that meet the purpose and fall into the date range; and

a reporting function for providing the summarized transactions to the specific person or enterprise.

2. (Previously presented) The system of claim 1 wherein the reporting function provides a total transaction expenditure amount with the summarized transactions.

3-4. (Cancelled)

5. (Previously presented) The system of claim 1 wherein a summary is provided for a first plurality of persons or enterprises subscribing to the system according to requests entered by a second plurality of persons or enterprises subscribing to the system.

6. (Previously presented) The system of claim 1 wherein description characteristics are developed from information taken from communication between clients and the system.

7. (Previously presented) The system of claim 6 wherein a probability algorithm is used in developing description characteristics.

8. (Previously presented) The system of claim 1 wherein description characteristics are periodically amended according to further information that is collected and processed.

9. (Canceled)

10. (Previously presented) The system of claim 1 wherein the system reports to clients through the Internet network.

11. (Original) The system of claim 2 wherein the system further comprises a function storing past transaction history associated with the particular person or enterprise.

12. (Previously presented) The system of claim 11 wherein the past transaction history is used to predict future transaction statistical information.

13. (Currently amended) A method for sorting and reporting transaction information using proprietary software tangibly embodied on a computer-readable medium, comprising:

    (a) automatically navigating to and retrieving transaction information associated with a specific person or enterprise from third-party Internet-connected web sites and gathering information concerning transactions by a collection function of the software said information including at least date, description and amount of the transactions;

(b) requesting a summary of transactions by a client via an input function of the software over a specific range of dates, according to a definition of purpose of transactions;

(c) parsing the collected transaction descriptions for purpose, via a processing function of the software using pre-stored description characteristics associated with purpose, and summarizing those transactions that meet the purpose and fall into the date range; and

[[(c)]] (d) reporting the summarized transactions to the particular person or enterprise by a reporting function.

14. (Previously presented) The method of claim 13 wherein the reporting function provides a total transaction expenditure amount with the summarized transactions.

15-16. (Cancelled)

17. (Previously presented) The method of claim 13 wherein a summary is provided for a first plurality of persons or enterprises according to category definition entered by a second plurality of persons or enterprises.

18. (Previously presented) The method of claim 13 wherein description characteristics are developed from information taken from communication between clients and the system.

19. (Previously presented) The method of claim 18 wherein a probability algorithm is used in developing description characteristics.

20. (Previously presented) The method of claim 13 wherein description characteristics are periodically amended according to further information that is collected and processed.

21. (Canceled)

22. (Previously presented) The method of claim 13 wherein the system reports to clients through the Internet network.

23. (Original) The method of claim 14 wherein the method further comprises a step for storing past transaction history associated with the particular person or enterprise.

24. (Previously presented) The method of claim 23 wherein the past transaction history is used to predict future transaction statistical information.

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