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# (12) United States Patent

Freishtat et al.

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(54) APPARATUS AND METHODS FOR AUTOMATED AGGREGATION AND DELIVERY OF AND TRANSACTIONS INVOLVING ELECTRONIC PERSONAL INFORMATION OR DATA

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## Related U.S. Application Data

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(51)	Int. Cl. <sup>7</sup>	 G0	6F 13/00
(52)	U.S. Cl	 709/218	<b>8</b> ; 707/10
(58)	Field of Search	 707/10;	709/217,
			709/218

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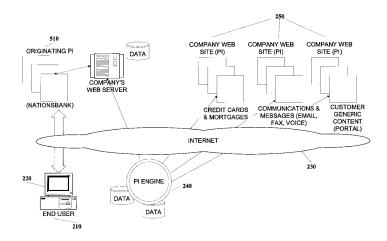
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#### (57) ABSTRACT

A system for delivering personal information according to the present invention includes a user store including end user data, a provider store including information provider data, a personal information store including personal information and a processor that communicates with these data stores. The processor selects an end user for personal information aggregation. The processor connects with one or more information providers. The processor then proceeds to retrieve personal information for the selected end user from the connected information providers. This retrieval is based on end user data associated with the selected end user and providers. The retrieved personal information is stored in the personal information store.

### 36 Claims, 11 Drawing Sheets



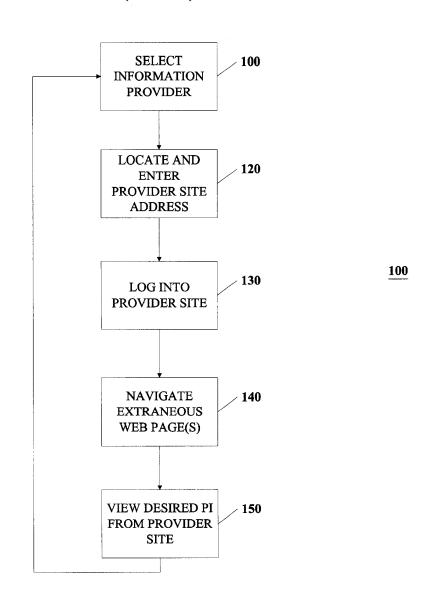


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Figure 1 (Prior Art)



REPEAT PROCESS TO SEEK ADDITIONAL PI

Figure 2 **CLIENT PROVIDER** COMPUTER 220 **COMPUTER INTERNET** 230 CLIENT Ы 260 **SOFTWARE** HOST WEB SERVER 270 290 **PROVIDER** 250 COMPUTER END **USER** 210 PI ENGINE 240 **WEB SERVER** PΙ STORE 280



Figure 3 <u>240</u> End User Configure **Baseline Configure** Site Monitor 370 320 330 Provider **User Store** store 360 310 PI Access/Transact 340 PI Store 280 PI Deliver 350 Individual End User PI 375

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