UNITED STATES PATENT AND TRADEMARK OFFICE
BEFORE THE PATENT TRIAL AND APPEAL BOARD
PLAID TECHNOLOGIES INC. Petitioner
V.
YODLEE, INC. and YODLEE.COM, INC. Patent Owner
Case CBM2016-00037 Patent 6,199,077

PATENT OWNERS YODLEE, INC. AND YODLEE.COM, INC.'S MANDATORY NOTICES



Case CBM2016-00037

Attorney Docket No: 12233-0048CP1

PATENT OWNER'S MANDATORY NOTICES UNDER 37 C.F.R. § 42.8

Pursuant to 37 C.F.R. § 42.8, Patent Owners, Yodlee, Inc. and Yodlee.com, Inc. ("Patent Owners"), hereby submit the following Mandatory Notices in response to the Petition for *Covered Business Method* Review of U.S. Patent No. 6,199,077.

1. Real Party-In-Interest under 37 CFR § 42.8(b)(1)

Yodlee, Inc. and Yodlee.com, Inc. are Patent Owners and the Real Parties-In-Interest in this proceeding. On November 19, 2015, Envestnet, Inc. acquired Yodlee, Inc.

2. Related Matters under 37 CFR § 42.8(b)(2)

The following judicial or administrative matters may affect or be affected by a decision in this proceeding: U.S. Patent No. 6,199,077 is also the subject of *Inter Partes* Review IPR2016-00275, filed by Petitioner, Plaid Technologies Inc., and is currently pending.

3. Lead and Back-Up Counsel, under 37 CFR § 42.8(b)(3)

Patent Owners designate the following lead counsel:

LEAD COUNSEL

David Hoffman, Reg. No. 54,174 3200 RBC Plaza 60 South Sixth Street Minneapolis, MN 55402

Tel: (512) 226-8154



Case CBM2016-00037 Attorney Docket No: 12233-0048CP1

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4. Service Information under 37 CFR § 42.8(b)(4)(i) et seq.

Please address all correspondence and service to counsel as listed above.

Patent Owners consent to service by email at CBM12233-0048CP1@fr.com (ref.:

Docket No. 12233-0048CP1).

Respectfully submitted,

Date: March 2, 2016 / David Hoffman/

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CERTIFICATE OF SERVICE

Pursuant to 37 CFR §§ 42.6(e)(4) and 42.205(b), the undersigned certifies that on March 2, 2016, a complete and entire copy of Patent Owners Yodlee, Inc. and Yodlee.com, Inc.'s Mandatory Notices and Power of Attorney were provided via electronic service to the Petitioner by serving the correspondence address of record as follows:

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