

Page 1

UNITED STATES PATENT AND TRADEMARK OFFICE
BEFORE THE PATENT TRIAL AND APPEAL BOARD

IBG LLC; INTERACTIVE BROKERS LLC;
TRADESTATION GROUP, INC.; TRADESTATION SECURITIES,
INC.; TRADESTATION TECHNOLOGIES, INC.;
and IBFX, INC.

Petitioner

v.

TRADING TECHNOLOGIES INTERNATIONAL, INC.

Patent Owner

CBM2015-00161 (Patent No. 6,766,304 B2)
CBM2015-00172 (Patent No. 7,783,556 B1)
CBM2015-00179 (Patent No. 7,533,056 B2)
CBM2015-00181 (Patent No. 7,676,411 B2)
CBM2015-00182 (Patent No. 6,772,132 B1)

Deposition of DAN R. OLSEN, JR., taken at
McDonnell Boehnen Hulbert & Berghoff LLP,
before Donna M. Kazaitis, CSR, RPR, CLR, and
CRR, commencing at the hour of 9:07 a.m. on
Thursday, July 28, 2016.

DIGITAL EVIDENCE GROUP
1730 M Street, NW, Suite 812
Washington, D.C. 20036
(202) 232-0646

IBG 1046
IBG v. TT
CBM2016-00032

1 APPEARANCES:

2

3 ON BEHALF OF THE PETITIONER:

4

STERNE KESSLER GOLDSTEIN FOX

5

BY: ROBERT SOKOHL, ESQ.

RICHARD M. BEMBEN, ESQ.

6

1100 New York Avenue, NW

Washington, DC 20005

7

202.371.2600

rsokohl@skgf.com

8

rbemben@skgf.com

9

10

11 ON BEHALF OF THE PATENT OWNER:

12

MCDONNELL BOEHNEN HULBERT & BERGHOFF LLP

13

BY: JENNIFER M. KURCZ, ESQ.

300 South Wacker Drive

14

Chicago, Illinois 60606-6709

312.913.3311

15

kurcz@mbhb.com

16

17

FINNEGAN, HENDERSON, FARABOW,

GARRETT & DUNNER LLP

18

BY: CORY C. BELL, ESQ.

Two Seaport Lane

19

Boston, Massachusetts 02210-2001

617.646.1600

20

cory.bell@finnegan.com

21

22

	INDEX	
		PAGE
1		
2		
3	DAN R. OLSEN, JR.	
4	Examination by Ms. Sokohl	4
	Examination by Ms. Kurcz	136
5		
6		
7	EXHIBITS	
8	TRADING TECH	PAGE
9	Exhibit 2174 CBM2015-00181,	16
	U.S. Patent 7,676,411	
10		
	Exhibit 2174 CBM2015-00161, U.S. Patent	17
11	6,766,304 B2; CBM2015-00172,	
	U.S. Patent 7,783,556 B1;	
12	CBM2015-00179, U.S. Patent	
	7,533,056 B2	
13		
	Exhibit 2174 CBM2015-00182, U.S. Patent	17
14	6,772,132 B2	
15		
16	TS	PAGE
17	Exhibit 1001 U.S. Patent 6,766,304 B2	48
18		
19	IBG	
20	Exhibit 1001 U.S. Patent 7,676,411 B2	49
21	Exhibit 1001 U.S. Patent 6,772,132 B1	49
22		

1 DAN R. OLSEN, JR.,
2 having been first duly sworn, was examined and
3 testified as follows:

4 EXAMINATION

5 BY MR. SOKOHL:

6 Q. Good morning.

7 A. Good morning.

8 Q. Would you state your name for the
9 record.

10 A. Dan Reid Olsen, Jr.

11 MS. KURCZ: Should we introduce
12 ourselves for purposes of the record so we know
13 who's present.

14 MR. SOKOHL: Absolutely.

15 MS. KURCZ: Good morning. Jennifer
16 Kurcz on behalf of patent owner, Trading
17 Technologies, and with me I have Cory Bell also on
18 behalf of Trading Technologies.

19 MR. SOKOHL: And on behalf of
20 petitioners, IBG and Tradestation, Robert Sokohl
21 from Sterne Kessler, and with me is Richard
22 Bemben.

1 BY MR. SOKOHL:

2 Q. Once again, good morning.

3 So, first of all, have you ever
4 been deposed before?

5 A. Yes.

6 Q. We'll go through that in a second.

7 I'd like to go through some ground rules. I'm
8 sure you have heard it before but I'll say it just
9 for your convenience.

10 First of all, we'll try to take a
11 break every hour. But if you want to take a break
12 at any time let me know and we'll take one.

13 A. Okay.

14 Q. All I ask is that you answer the
15 question that's pending; otherwise, we're free to
16 take a break whenever you like.

17 Are you on any medications today?

18 A. No.

19 Q. Any reason you can't provide truthful
20 evidence today?

21 A. No.

22 Q. You understand you have to give verbal

Explore Litigation Insights

Docket Alarm provides insights to develop a more informed litigation strategy and the peace of mind of knowing you're on top of things.

Real-Time Litigation Alerts



Keep your litigation team up-to-date with **real-time alerts** and advanced team management tools built for the enterprise, all while greatly reducing PACER spend.

Our comprehensive service means we can handle Federal, State, and Administrative courts across the country.

Advanced Docket Research



With over 230 million records, Docket Alarm's cloud-native docket research platform finds what other services can't. Coverage includes Federal, State, plus PTAB, TTAB, ITC and NLRB decisions, all in one place.

Identify arguments that have been successful in the past with full text, pinpoint searching. Link to case law cited within any court document via Fastcase.

Analytics At Your Fingertips



Learn what happened the last time a particular judge, opposing counsel or company faced cases similar to yours.

Advanced out-of-the-box PTAB and TTAB analytics are always at your fingertips.

API

Docket Alarm offers a powerful API (application programming interface) to developers that want to integrate case filings into their apps.

LAW FIRMS

Build custom dashboards for your attorneys and clients with live data direct from the court.

Automate many repetitive legal tasks like conflict checks, document management, and marketing.

FINANCIAL INSTITUTIONS

Litigation and bankruptcy checks for companies and debtors.

E-DISCOVERY AND LEGAL VENDORS

Sync your system to PACER to automate legal marketing.