Page 1

UNITED STATES PATENT AND TRADEMARK OFFICE
BEFORE THE PATENT TRIAL AND APPEAL BOARD

IBG LLC and INTERACTIVE BROKERS LLC,

Petitioner

v.

TRADING TECHNOLOGIES INTERNATIONAL, INC.

Patent Owner

CBM2016-00009 (Patent No. 7,685,055 B2)

Deposition of DAN R. OLSEN, JR., taken at McDonnell Boehnen Hulbert & Berghoff LLP, before Donna M. Kazaitis, CSR, RPR, CLR, and CRR, commencing at the hour of 9:10 a.m. on Thursday, October 6, 2016.

DIGITAL EVIDENCE GROUP

1730 M Street, NW, Suite 812

Washington, D.C. 20036

(202) 232-0646

www.DigitalEvidenceGroup.com

Digital Evidence Group C'rt 2016

202-232-0646



		Page 2	2
1	APPEARANCES:		
2			
3	ON BEHALF OF THE PETITIONER:		
4			
	STERNE KESSLER GOLDSTEIN FOX		
5	BY: ROBERT SOKOHL, ESQ.		
6	RICHARD M. BEMBEN, ESQ.		
7	1100 New York Avenue, NW		
8	Washington, DC 20005		
9	202.371.2600		
10	rsokohl@skgf.com		
11	rbemben@skgf.com		
12			
13			
14	ON BEHALF OF THE PATENT OWNER:		
15	MCDONNELL BOEHNEN HULBERT & BERGHOFF LLP		
16	BY: JENNIFER M. KURCZ, ESQ.		
17	300 South Wacker Drive		
18	Chicago, Illinois 60606-6709		
19	312.913.3311		
20	kurcz@mbhb.com		
21			
22			



10/0/20	The Lee, et al. V. Hading reclinologies international, me.	Dun	Olacii
1	TNDEN	Page	e 3
	INDEX		
2		PAGE	
3	DAN R. OLSEN, JR.		
4	Examination by Mr. Sokohl	4, 109	
5	Examination by Ms. Kurcz	102	
6			
7	EXHIBITS		
8	TRADING TECH	PAGE	
9	Exhibit 2174 Declaration of Dan Olsen	8	
10			
11	IBG		
12	Exhibit 1001 U.S. Patent 7,685,055	7	
13			
14			
15			
16			
17			
18			
19			
20			
21			
22			



Page 4

- DAN R. OLSEN,
- 2 having been first duly sworn, was examined and
- 3 testified as follows:
- 4 EXAMINATION
- 5 BY MR. SOKOHL:
- 6 Q. Good morning. Could you state your
- 7 name for the record.
- 8 A. Dan Reed Olsen. That's Reed with two
- ⁹ E's. It was wrong the last transcript.
- 10 Q. And I know you have been deposed
- before, as I have sat on this side of the table
- from you. You need to give verbal responses so
- that the reporter can take them down. Let's try
- 14 not to speak over each other. I think we did a
- ¹⁵ fairly nice job with that the last time.
- Please let me know if you don't
- understand the question. If you answer the
- question, I am going to assume you understand it.
- 19 Is that acceptable?
- 20 A. Yes.
- Q. We can take a break at any time. All
- I ask is that you answer the question in front of



Page 5

- 1 you before we take that break. I'll try to take a
- break every hour or so and we'll just see how it
- goes.
- MS. KURCZ: Counsel, should we
- identify ourselves for the record?
- 6 MR. SOKOHL: Sure. Robert Sokohl for
- 7 petitioners TradeStation and IBG. With me is
- 8 Richard Bemben.
- 9 MS. KURCZ: Jennifer Kurcz for patent
- owner Trading Technologies.
- 11 BY MR. SOKOHL:
- Q. You understand you're under oath
- 13 today?
- 14 A. Yes.
- 15 Q. Is there any reason you cannot give
- honest testimony today?
- 17 A. No.
- Q. Are you on any medications that would
- inhibit you from providing truthful testimony
- today?
- 21 A. No.
- Q. How did you prepare for today's



DOCKET

Explore Litigation Insights



Docket Alarm provides insights to develop a more informed litigation strategy and the peace of mind of knowing you're on top of things.

Real-Time Litigation Alerts



Keep your litigation team up-to-date with **real-time** alerts and advanced team management tools built for the enterprise, all while greatly reducing PACER spend.

Our comprehensive service means we can handle Federal, State, and Administrative courts across the country.

Advanced Docket Research



With over 230 million records, Docket Alarm's cloud-native docket research platform finds what other services can't. Coverage includes Federal, State, plus PTAB, TTAB, ITC and NLRB decisions, all in one place.

Identify arguments that have been successful in the past with full text, pinpoint searching. Link to case law cited within any court document via Fastcase.

Analytics At Your Fingertips



Learn what happened the last time a particular judge, opposing counsel or company faced cases similar to yours.

Advanced out-of-the-box PTAB and TTAB analytics are always at your fingertips.

API

Docket Alarm offers a powerful API (application programming interface) to developers that want to integrate case filings into their apps.

LAW FIRMS

Build custom dashboards for your attorneys and clients with live data direct from the court.

Automate many repetitive legal tasks like conflict checks, document management, and marketing.

FINANCIAL INSTITUTIONS

Litigation and bankruptcy checks for companies and debtors.

E-DISCOVERY AND LEGAL VENDORS

Sync your system to PACER to automate legal marketing.

