

UNITED STATES PATENT AND TRADEMARK OFFICE
BEFORE THE PATENT TRIAL AND APPEAL BOARD

IBG LLC; INTERACTIVE BROKERS LLC;
TRADESTATION GROUP, INC.; TRADESTATION SECURITIES,
INC.; TRADESTATION TECHNOLOGIES, INC.;
and IBFX, INC.

Petitioner

v.

TRADING TECHNOLOGIES INTERNATIONAL, INC.

Patent Owner

CBM2015-00161 (Patent No. 6,766,304 B2)
CBM2015-00172 (Patent No. 7,783,556 B1)
CBM2015-00179 (Patent No. 7,533,056 B2)
CBM2015-00181 (Patent No. 7,676,411 B2)
CBM2015-00182 (Patent No. 6,772,132 B1)

Deposition of DAN R. OLSEN, JR., taken at
McDonnell Boehnen Hulbert & Berghoff LLP,
before Donna M. Kazaitis, CSR, RPR, CLR, and
CRR, commencing at the hour of 9:07 a.m. on
Thursday, July 28, 2016.

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1 DAN R. OLSEN, JR.,
2 having been first duly sworn, was examined and
3 testified as follows:

4 EXAMINATION

5 BY MR. SOKOHL:

6 Q. Good morning.

7 A. Good morning.

8 Q. Would you state your name for the
9 record.

10 A. Dan Reid Olsen, Jr.

11 MS. KURCZ: Should we introduce
12 ourselves for purposes of the record so we know
13 who's present.

14 MR. SOKOHL: Absolutely.

15 MS. KURCZ: Good morning. Jennifer
16 Kurcz on behalf of patent owner, Trading
17 Technologies, and with me I have Cory Bell also on
18 behalf of Trading Technologies.

19 MR. SOKOHL: And on behalf of
20 petitioners, IBG and Tradestation, Robert Sokohl
21 from Sterne Kessler, and with me is Richard
22 Bemben.

1 BY MR. SOKOHL:

2 Q. Once again, good morning.

3 So, first of all, have you ever
4 been deposed before?

5 A. Yes.

6 Q. We'll go through that in a second.

7 I'd like to go through some ground rules. I'm
8 sure you have heard it before but I'll say it just
9 for your convenience.

10 First of all, we'll try to take a
11 break every hour. But if you want to take a break
12 at any time let me know and we'll take one.

13 A. Okay.

14 Q. All I ask is that you answer the
15 question that's pending; otherwise, we're free to
16 take a break whenever you like.

17 Are you on any medications today?

18 A. No.

19 Q. Any reason you can't provide truthful
20 evidence today?

21 A. No.

22 Q. You understand you have to give verbal

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