Case 2:22-md-03034-TGB ECF No. 97-4, PageID.7919 Filed 11/04/22 Page 1 of 29

# Exhibit C

**DOCKET A L A R M** Find authenticated court documents without watermarks at <u>docketalarm.com</u>. Case 2:22-md-03034-TGB ECF No. 97-4, PageID.7920 Filed 11/04/22 Page 2 of 29

#### UNITED STATES DISTRICT COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION

In Re: Neo Wireless, LLC, Patent Litigation Case No. Hon. Terrence G. Berg

#### JOINT RULE 26 REPORT AND PROPOSED SCHEDULING ORDER

Pursuant to Rule 26(f) of the Federal Rules of Civil Procedure, the parties to this case, by

and through their respective counsel, jointly submit this Rule 26(f) Report and Proposed

Scheduling Order:

DOCKET

Δ

LARM

	The Parties' Joint Proposal
Initial Disclosures	Wednesday, September 14, 2022
Fact Discovery Commences	Wednesday, August 10, 2022
Infringement Contentions <sup>1</sup>	Wednesday, September 28, 2022
Invalidity Contentions	Wednesday Nov. 16, 2022
Deadline to Amend Pleadings	Friday, December 16, 2022

1

<sup>&</sup>lt;sup>1</sup> The Parties agree to address all non-burden contentions (e.g., non-infringement contentions) through traditional discovery requests. The parties further agree that they may jointly modify the schedule upon agreement of all parties to the extent such modifications do not impact the timing for filing of claim construction briefs; claim construction hearing; or dispositive motion deadlines. Modification to the timing for filing of claim construction briefs; claim constructio

	The Parties' Joint Proposal
Deadline to Add Parties	Plaintiff's Proposal: December 16, 2022 <sup>2</sup> Defendants' Proposal: September 30, 2022 <sup>3</sup>
Contact Technical Advisor to Schedule Settlement Conference (Court)	TBD
Initial Identification of Disputed Claim Terms	Thursday, December 1, 2022
Exchange Proposed Interpretations of Disputed Claim Terms	Wednesday, December 15, 2022
Final Identification of Disputed Claim Terms	Wednesday, January 18, 2023
Informal Technology Tutorial (Court)	TBD
Plaintiff's Opening Claim Construction Briefs	Thursday, February 16, 2023
Defendant's Responsive Claim Construction Brief	Thursday, March 16, 2023
Plaintiff's Reply Claim Construction Brief	Thursday, March 30, 2023
Claim Construction Hearing (Court) (2-3 months from deadline of Plaintiff's Reply Claim Construction Brief)	TBD
Deadline for Parties to Amend Contentions	1 Month after Markman Order
Fact Discovery Closes	10 Weeks after Markman Order
Expert Reports on Infringement (Plaintiff), Invalidity (Defendant), and Damages (Plaintiff)	14 Weeks after Markman Order
Rebuttal Expert Reports	18 Weeks After Markman Order
Expert Discovery Deadline	22 Weeks after Markman Order
Dispositive Motion Deadline	26 Weeks after Markman Order
Oppositions to dispositive motions	21 days from filing
Replies to dispositive motions	14 days from oppositions

#### I. RULE 26(f) CONFERENCE.

2

<sup>&</sup>lt;sup>2</sup> Plaintiff's argument: Neo contends that the deadline to add parties and the deadline to amend pleadings should go hand in hand, and occur after at least some early discovery has taken place. Neo does not currently expect to add any additional unaffiliated defendants to the case, but may need to ensure that all proper parties affiliated with the existing defendants have been sued.

<sup>&</sup>lt;sup>3</sup> Defendants' argument: Defendants contend that the deadline to add parties should be the end of September. This case already has numerous Defendants and parties, and waiting until December to add additional parties is almost certain to disrupt the case schedule and potentially require the parties to revisit contentions and/or claim construction disclosures.

Pursuant to Rule 26(f), the parties held an initial meeting on August 10, 2022, which was attended by attorneys from all parties as set forth in the signature blocks below.

#### II. DISCOVERY PLAN

DOCKE

The discovery in this case is limited to the disclosures described in the following paragraphs. Where a limit is defined by Defendant that limit shall apply to a group of legally affiliated Defendants.

a. Interrogatories. Plaintiff may serve up to 25 interrogatories on each Defendant. Defendants may serve 15 joint interrogatories on Plaintiff, and each party Defendant may serve 10 individualized interrogatories on Plaintiff. Individualized interrogatories may not be used by Defendants to indirectly increase the number of joint interrogatories. [Plaintiff's Proposal:<sup>4</sup> To that end, Neo's response to an individualized interrogatory may only be used in the case involving the Defendant that served it.]<sup>5</sup>

3

Formatted: Space After: 12 pt

<sup>&</sup>lt;sup>4</sup> Plaintiff's Argument: Defendants agree that, in principle, individual interrogatories cannot be used to indirectly multiply Defendants' joint interrogatories. But the only clear way to enforce this normative rule is to prevent one defendant from using another's individual interrogatories in its own case. Otherwise, even without explicit collusion in the subject matter of individual interrogatories, defendants could stagger the service of their individual interrogatories, review the first set, and subsequently serve completely distinct requests, effectively achieving what they have agreed should not be done. Plaintiff's proposal mitigates this potential abuse of process.

<sup>&</sup>lt;sup>5</sup> Defendants' Argument: As set forth in the agreed-upon text, Defendants have committed that "[i]ndividualized interrogatories may not be used to . . . indirectly increase the number of joint interrogatories." Plaintiff's additional request that interrogatories can only be used in a single case conflicts with the Federal Rules (requiring the production of relevant information, including party admissions) as well as being unworkable for purposes of joint expert reports and joint briefing on dispositive issues. For example, FRCP 5(a)(1) requires "each of the following papers must be served *on every party*: ... a discovery paper required by served on a party, unless the court orders otherwise," and all Defendants are parties to the MDL case. To the extent that Plaintiff believes Defendants' requests violate the spirit of the parties agreements down the line, it can raise the issue with the Court at that time.

- b. Requests for Admission. Plaintiff may serve up to 40 requests for admission on each party Defendant. Defendants shall serve 20 joint requests for admission on Plaintiff, and each party Defendant may serve 20 individualized requests for admission on Plaintiff. This limit does not apply to requests for admission that seek an admission as to the authenticity of a document or thing. Such requests for admission as to authenticity will be unlimited, clearly denoted as such, and served separately from other requests for admission. Individualized requests for admission may not be used by Defendants to indirectly increase the number of joint requests. [Plaintiff's Proposal:<sup>6</sup> To that end, Neo's response to an individualized request for admission may only be used in the case involving the Defendant that served it.]<sup>7</sup>
- c. Depositions.

4

<sup>&</sup>lt;sup>6</sup> Plaintiff's Argument: Neo proposes this limitation for the same reasons as set forth regarding interrogatories.

<sup>&</sup>lt;sup>7</sup> Defendants' Argument: Defendants oppose the limitation for the same reasons as set forth regarding interrogatories.

## DOCKET A L A R M



# Explore Litigation Insights

Docket Alarm provides insights to develop a more informed litigation strategy and the peace of mind of knowing you're on top of things.

## **Real-Time Litigation Alerts**



Keep your litigation team up-to-date with **real-time alerts** and advanced team management tools built for the enterprise, all while greatly reducing PACER spend.

Our comprehensive service means we can handle Federal, State, and Administrative courts across the country.

## **Advanced Docket Research**



With over 230 million records, Docket Alarm's cloud-native docket research platform finds what other services can't. Coverage includes Federal, State, plus PTAB, TTAB, ITC and NLRB decisions, all in one place.

Identify arguments that have been successful in the past with full text, pinpoint searching. Link to case law cited within any court document via Fastcase.

## **Analytics At Your Fingertips**



Learn what happened the last time a particular judge, opposing counsel or company faced cases similar to yours.

Advanced out-of-the-box PTAB and TTAB analytics are always at your fingertips.

## API

Docket Alarm offers a powerful API (application programming interface) to developers that want to integrate case filings into their apps.

### LAW FIRMS

Build custom dashboards for your attorneys and clients with live data direct from the court.

Automate many repetitive legal tasks like conflict checks, document management, and marketing.

### FINANCIAL INSTITUTIONS

Litigation and bankruptcy checks for companies and debtors.

## E-DISCOVERY AND LEGAL VENDORS

Sync your system to PACER to automate legal marketing.