

**UNITED STATES DISTRICT COURT
MIDDLE DISTRICT OF FLORIDA
ORLANDO DIVISION**

LIGHTING SCIENCE GROUP
CORPORATION,

Plaintiff,

v.

EEL COMPANY LTD.

Defendant.

Case No. 6:16-cv-680-Orl-37GJK

**PLAINTIFF'S CERTIFICATION OF
INTERESTED PARTIES AND CORPORATE DISCLOSURE**

I hereby disclose the following pursuant to this Court's Order on Interested Persons and Corporate Disclosure Statement:

1. The name of each person, attorney, association of persons, firm, law firm, partnership, and corporation that has or may have an interest in a party to this action or the outcome of this action, including subsidiaries, conglomerates, affiliates, parent corporations, publicly-traded companies that own 10% or more of the party's stock, and all other identifiable legal entities related to any party in the case, and all members of any LLC including their citizenship:

Lighting Science Group Corporation

Pegasus Capital Advisors LP

Riverwood Capital

Zouk Capital LLP

Mark F. Warzecha, Esquire

Wideman Malek, PL

EEL Company Ltd.

2. The name of every other entity whose publicly-traded stock, equity, or debt may be substantially affected by the outcome of the proceedings:

None known.

3. The name of every other entity which is likely to be an active participant in the proceedings, including the debtor and members of the creditors' committee (or twenty largest unsecured creditors) in bankruptcy cases:

None.

4. The name of each victim (individual or corporate) of civil and criminal conduct alleged to be wrongful, including every person who may be entitled to restitution:

Lighting Science Group Corporation

I hereby certify that, except as disclosed above, I am unaware of any actual or potential conflict of interest involving the district judge and magistrate judge assigned to this case, and will immediately notify the Court in writing on learning of any such conflict.

Dated: May 5, 2016.

/s/ Mark F. Warzecha

Mark F. Warzecha, Esq.
Florida Bar No. 0095779

WIDERMAN MALEK, PL

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CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on May 5, 2016, I electronically filed the foregoing document with the Clerk of the Court using the CM/ECF filing system. I further certify that the foregoing document is being served this date on all counsel of record or *pro se* parties, either via transmission of Notices of Electronic Filing generated by the CM/ECF system or in some other authorized manner for those counsel or parties who are not authorized to receive electronically Notices of Electronic Filing.

/s/ Mark F. Warzecha
Mark F. Warzecha