EXHIBIT M

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Date: Monday, August 30 2021 05:29 PM

Subject: Notice of Allowance Received 8/30/21; Issue Fee Payment filed 8/30/21 - U.S. Application No. 17/227,802 - KTS Ref. 104290-007791US-1243808

From: Lane, Sharleen

To:

CC:

'Hao, Joe (jhao@kilpatricktownsend.com)' <jhao@kilpatricktownsend.com >;

Attachments: image001.jpg; 2021-08-30 FWR ISSUEFEE 104290-007791US-1243808.PDF; 2021-08-30 Notice of Allowance - 007791US.PDF

Re: U.S. Patent Application No. 17/227,802 (Track 1) Filing Date: April 12, 2021 Title: NOVEL LIPID FORMULATIONS FOR NUCLEIC ACID DELIVERY Applicant: Arbutus Biopharma Corporation First Inventor: Ed Yaworski KTS Ref.: 104290-007791US-1243808

Dear

Redacted - Privilegedwe paid the Issue Fee today to the U.S. Patent Office in response to the Notice ofAllowance dated August 30, 2021. Attached for your records is a copy of the Issue Fee Transmittal as filed and paymentreceipt.Redacted - Privileged

Redacted - Privileged we also attach a copy of the Notice of Allowance dated August 30, 2021.

Please let us know if you have any questions.

Very truly yours,



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