

EXHIBIT 5

EXHIBIT 1

From: BeyerM@aol.com
Sent: Thursday, August 12, 2004 9:10 PM
To: sropson@raytheon.com
Subject: AGIS SMS STDS
Attachments: smsmsg_icd - for merge1.doc

Steve,

It was a pleasure to meet you telephonically earlier today. As agreed, attached you will find a copy of our current AGIS SMS message standards.

As we discussed, I will generate a Statement of Work based on an incremental approach with demonstrate able milestones at the end of each increment. Each increment will have a brief (less than 5 page) test plan, which will describe the incremental steps to meet the milestone. The test plan will also describe the jointly derived criteria for meeting the milestone. The first three increments will be independently priced; the fourth increment will require further definition prior to costing.

If you agree, there will be four increments:

Increment One

Transmission of Raytheon data to AGIS for processing and display. This phase will consist of first sending SMS messages (in AGIS format) and then TCP/IP messages from the Raytheon system over a cellular network to an AGIS which will receive, process and display the data.

Increment Two

Transmission (using TCP/IP) of AGIS unit locations and simulated targets observed by the AGIS operator to the Raytheon system.

Increment Three

Transmission of snapshots and video clips from Raytheon to an AGIS over a cellular network. (The snapshots and film clips will be in a jointly agreed Micro Soft compatible format.) AGIS will receive and display the data on the same display that is used for the tactical communications and permit the operator to access the snapshots and video in a rapid manner and permit the AGIS operator to easily shift between the images and the tactical situation display.

Increment Four

Transmission of Commands from the Raytheon system to the AGIS operator and responses to those commands by the AGIS operator (this phase is largely undefined as the data to be exchanged has yet to be defined)