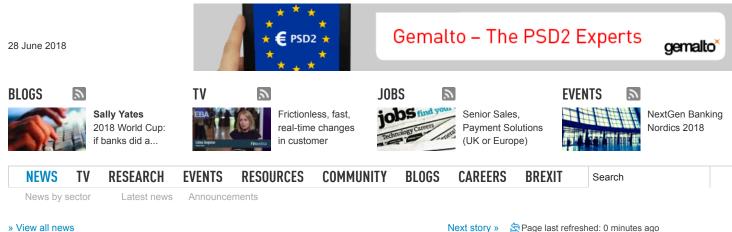
EXHIBIT 41

6/28/2018

Login | Sign up | Help



» View all news

<0



12 January 2009 | 4306 views | 0



out, merger with SafeNet

Nasdag-listed Israeli authentication technology vendor Aladdin Knowledge Systems has agreed to a \$160 million takeover by a group led by private equity firm Vector Capital. The company will be merged with SafeNet, another of Vector Capital's portfolio companies.

Aladdin agrees to private equity buy-

Under the terms of the agreement, Aladdin shareholders will receive \$11.50 per share in cash for each share of common stock they hold. This represents a premium of approximately 20% over Aladdin's closing share price on January 9, 2009, the last trading day prior to today's announcement, and a premium of approximately 64% over Aladdin's closing share price on January 5, 2009, the last trading day prior to Aladdin's announcement that it was in continuing discussions with Vector Capital regarding a possible strategic transaction.

"After extensive negotiations and careful and thorough analysis, conducted with our independent advisors, the board has unanimously endorsed this transaction as in the best interests of the company and our shareholders," said Yanki Margalit, chairman and CEO of Aladdin Knowledge Systems.

Commenting on the announcement, David Fishman, partner at Vector

OneSpan

RTS requirements

New webinar: Overcoming the critical PSD2





INTELLIGENT ADAPTIVE AUTHENTICATION

REDUCE FRAUD AND DELIGHT YOUR CUSTOMERS

DOWNLOAD GUIDE

Capgemini

WEBINAR Banking reimagined: Building an integrated digital ecosystem Wednesday, July 11, 2018 @ 11am ET

6/28/2018

Case 3:17-cv-05659-W Haddin Doresting pintate 200114 Buy-Fuil or drobe Walds to Page 3 of 3

portfolio company, SafeNet, a global leader in information security, makes considerable strategic sense and will greatly benefit all stakeholders. Aladdin is an exceptional company, with significant potential and a strong commitment to its employees, partners and customers worldwide. We understand Aladdin's industry and business well, and look forward to working collaboratively to ensure a smooth and expeditious transition."

Vector Capital acquired SafeNet in March 2007 for \$634 million.

The Aladdin transaction is subject to certain closing conditions, including the approval of Aladdin's shareholders, antitrust regulatory approvals, and the satisfaction of other customary closing conditions. Approximately 14% of Aladdin's outstanding shares in the aggregate are held by an affiliate of Vector Capital, and directors of Aladdin, including Mr. Margalit, have entered into a voting agreement for 19% of the outstanding shares pursuant to which they have agreed to vote all of their shares in favour of the transaction. There is no financing condition to consummate the transaction. The transaction is expected to close following the satisfaction of all closing conditions, which is anticipated to occur in the next two to three months. Wells Fargo Foothill, part of Wells Fargo & Company, has committed to provide debt financing in support of the acquisition.

The transaction will be presented to Aladdin shareholders for approval at Aladdin's Extraordinary General Meeting, which will be scheduled as soon as practicable.

Channels SECURITY RETAIL BANKING PAYMENTS Keywords AUTHENTICATION FINDEX MERGERS AND ACQUISITIONS

Comments: (0)

Comment on this story (membership required)

Finextra news in your inbox

For Finextra's **free daily newsletter**, breaking news flashes and weekly jobs board: sign up now

Related stories

Russia's Alfa-Bank rolls out Aladdin authentication devices 15 December 2008 | 6376 views | 0

SafeNet to release Egg PIN issuance system

17 September 2008 | 5020 views | 0 芦

Who is commenting?



ANKIT MAHARAJ SINGH Commented on: The ai Corporation and...



BOB LYDDON Commented on: Visa says 5.2m payment...



LYNTON BUXTON Commented on: Bank of Ireland hit by...



RICHARD CROOKSTON Commented on: The hard reality of Br...



BREANA PATEL Commented on: Biometric Technology W...

Top topics

Most viewed Most shared New Webinar: Overcoming the critical PSD2.. 🔿 OneSpan 17811 views 0 🗖 | 1 💟 Alipay takes on MoneyGram with blockchain-... 17142 views 0 ≓ | 28 🛂 | 37 🛅 Collaboration: The key to customer stickin... 13414 views 0 | 1 💟 Starling Bank launches joint accounts 9696 views 0 ≓ | 8 💟 | 16 🛅



Swift moves to universal adoption of gpi 8734 views 0 🛱 | 11 🗹 | 19 🖬

Featured job

Major French Banks account manager Basic c Euro 120K, Variable Euro 120K - full ben... PARIS PREFERED LONDON POSSIBLE

FIND YOUR NEXT JOB

Search jobs...

